



AGENDA OF THE FINANCE COMMITTEE

TUESDAY, APRIL 12, 2022, 4:30 PM
Virtual Meeting. Public may join via Zoom.

A. Zoom Meeting Information.

1. This item contains Zoom information, instructions, and a link to the Virtual Comment Form.

B. Roll Call.

1. Members: Ald. Barbara Dorff, Ald. Veronica Corpus-Dax, Ald. Bill Galvin & Ald. Brian Johnson.

C. Approval of the Agenda.

D. Approval of Minutes.

1. Approval of the Finance Committee minutes from the March 8, 2022 meeting.

E. Regular Business.

1. Consideration with possible action the approval of the State of Wisconsin Emergency Management Urban Search and Rescue Emergency Response Services contract.
2. Summary of the 2022 borrowing request approved at Council meeting February 16, 2022.
3. An initial resolution authorizing the issuance of not to exceed \$6,040,000 general obligation bonds for street improvements.
4. An Initial Resolution Authorizing the Issuance of Not to Exceed \$3,780,000 General Obligation Bonds for Sewerage Improvements.
5. An Initial Resolution Authorizing the Issuance of Not to Exceed \$715,000 General Obligation Bonds for Parking Lots or Other Parking Facilities.
6. An Initial Resolution Authorizing the Issuance of Not to Exceed \$1,635,000 General Obligation Bonds for Fire Engines and Other Equipment of the Fire Department.
7. An Initial Resolution Authorizing the Issuance of Not to Exceed \$995,000 General Obligation

Bonds for Parks and Public Grounds.

8. An Initial Resolution Authorizing the Issuance of Not to Exceed \$1,310,000 General Obligation Bonds for Buildings for the Housing of Machinery and Equipment.
9. A Resolution Authorizing and Directing the Publication of Notice of the Adoption of Initial Resolutions.
10. A Resolution Authorizing and Providing for the Issuance of Not to Exceed \$14,475,000 General Obligation Corporate Purpose Bonds; Providing for the Notification and Sale of Said Bonds; and Other Related Details.
11. An Initial Resolution Authorizing the Sale and Issuance of General Obligation Promissory Notes; and Certain Related Details.

F. Informational.

1. 2022 Contingency Account: \$200,000.00
2. The next Finance Committee meeting will be held on Tuesday, April 26, 2022 at 4:30 PM.

G. Adjournment.

- 1) THIS MEETING IS RECORDED: THE VIDEO OF THIS MEETING AND MINUTES ARE AVAILABLE ONLINE AT www.greenbaywi.gov
- 2) ACCESSIBILITY: Any person wishing to attend who requires special accommodation because of a disability, should contact the City Safety Manager at 920-448-3125 at least 48 hours before the scheduled meeting time so that arrangements can be made.
- 3) QUORUM: Please take notice that a majority or quorum of the Common Council will attend this Finance Committee meeting and will constitute a meeting of the Common Council for purposes of discussion and information gathering relative to this agenda.
- 4) REPRESENTATION: The party requesting the communication, or their representative, should be present at this meeting.

Virtual Meeting Instructions



Finance Committee

Zoom Meeting Information

Join Zoom Meeting

<https://us02web.zoom.us/j/88142524379?pwd=ekliUHNVYTJlRFpOUHVubTdXOHZYZz09>

Meeting ID: 881 4252 4379

Passcode: 846368

One tap mobile

+13126266799,,88142524379#,,,,*846368# US (Chicago)

+19292056099,,88142524379#,,,,*846368# US (New York)

Dial by your location

+1 312 626 6799 US (Chicago)

+1 929 205 6099 US (New York)

+1 301 715 8592 US (Washington DC)

+1 346 248 7799 US (Houston)

+1 669 900 6833 US (San Jose)

+1 253 215 8782 US (Tacoma)

Meeting ID: 881 4252 4379

Passcode: 846368

Find your local number: <https://us02web.zoom.us/j/88142524379>

Public Comments

If you wish to speak at this public meeting or leave a comment, please fill out the online [Comment Form](#) prior to the meeting.

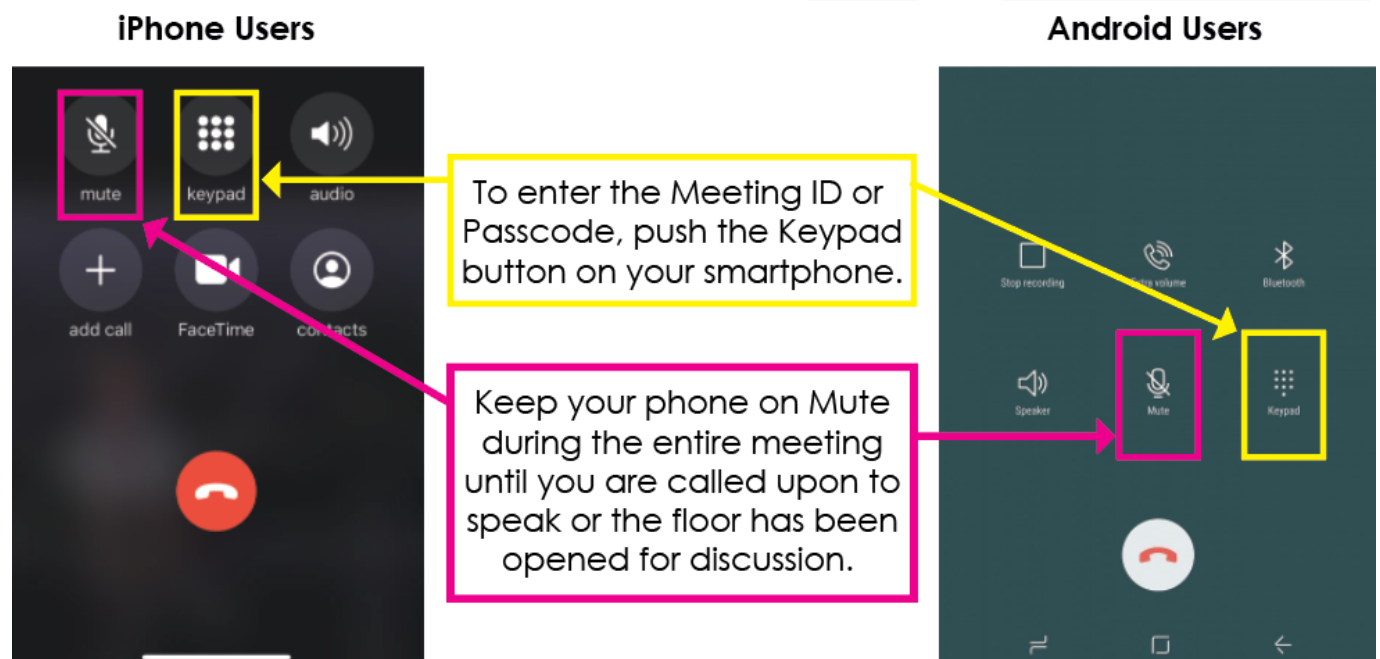
Additional Information

1. Wisconsin Open Meetings Law still applies
 - a. Persons interested in speaking to an item must state their name and address for the minutes.
 - b. Committee/Commission/Board members will still follow *Roberts Rules of Order Newly Revised 12th edition*.
2. Please log into the Zoom meeting at least 10 minutes before the meeting begins to ensure a proper connection and that your technology is working.
 - a. If you are a Board Member, please log into [CivicClerk](#) with a computer, laptop, or tablet device.
3. Once you are in the meeting please mute yourself.
 - a. You may unmute yourself when you are called upon to speak.
4. Waiting room
 - a. When you call in or connect via web or Zoom app, you will be placed in a "waiting room."
 - b. The meeting host will then admit you to the meeting, and mute you upon entrance (you will still be able to hear and or otherwise observe the meeting).
5. Registering
 - a. The host may ask you to register for the meeting. A registration link will be sent to you along with the invite. You'll receive another email confirming that you're registered for the meeting.
 - b. If you're using a phone, your registration will be tied to an email.
6. Raising your hand
 - a. Committee/Commission/Board members—you can either use CivicClerk and request to speak or you can also utilize the "raise your hand" tool in the Zoom platform (you'd need to use a computer or tablet) to let the host know you would like to speak. You can also un-mute yourself and start speaking.
 - b. Persons with items on the agenda or other interested parties—you can also utilize the "raise your hand" tool on the Zoom platform via computer or mobile device. You will be allowed to speak once the committee, commission, or board has moved to "open the floor for interested parties to speak." Once discussion on your agenda item has concluded, the host will mute you, unless the committee opens the floor again.
7. What devices should I use?
 - a. Smart phone (please see more detailed instructions on page 3)
 - b. Land line
 - c. Tablet—in advance of the meeting, please download the Zoom Meeting app by using either the Apple Store or the Play Store. You will be asked to input your name, to identify you for the meeting.
 - d. Computer—you can access the meeting through a web browser by clicking on the meeting link, or through the Zoom Meeting app. If using the app, please download it in advance of the meeting. You will be asked to input your name, to identify yourself for the meeting.
 - e. For tablet and computer users—if you download the app you may be asked to verify your email.

8. Zoom etiquette
 - a. Muting yourself when you're not speaking will prevent your background noise from interfering with others' ability to listen to and participate in the meeting.
 - b. If you're using a telephone, please identify yourself with your phone number and state your name and address before you speak. Zoom meeting hosts can see only your telephone number and will ask you to identify yourself.
9. Closed session
 - a. Persons in the Zoom meeting will be put into a waiting room while the committee/commission/board meets in Closed Session. Participants will be admitted back into the Zoom meeting once the committee reconvenes in Open Session.
 - b. Persons watching a Common Council meeting live on YouTube will see a gray screen with the City logo during closed session.
10. Persons interested in attending anonymously or listening to the meeting may call in by dialing *67 followed by the phone number in the Zoom Meeting Information box.

Calling into the Zoom meeting using a smartphone

1. Dial the phone number listed at the beginning of this document.
2. When prompted, enter the Meeting ID number followed by #
3. Once you are in the meeting, notify the meeting host that you are in and state your name.
4. If you do not wish to speak, please make sure your phone is on **Mute**
 - a. If you're using a smartphone, look at your screen and click the Mute button





Report to the
Finance Committee
of the City of Green Bay

MEETING DATE

April 12, 2022

PREPARED BY

AGENDA ITEM # E.1

Consideration with possible action the approval of the State of Wisconsin Emergency Management Urban Search and Rescue Emergency Response Services contract.

BACKGROUND

RECOMMENDATION

Approve.

FISCAL IMPACT

ATTACHMENTS

1. WI-TF I Contract 2022
2. Urban Search and Rescue 2022-2024 Agreement (final) (002)



Green Bay Metro Fire Department
501 South Washington Street
Green Bay, Wisconsin 54301-4218
www.greenbaywi.gov/fire

Phone 920.448.3280

David Litton
Fire Chief

MEMORANDUM

To: Barb Dorff, Chairperson
Finance Committee

From: David Litton, Fire Chief

Date: April 7, 2022

Re: Wisconsin Task Force 1 Contract with the State

Attached is the renewal contract between the State of Wisconsin Department of Military Affairs/ Wisconsin Emergency Management and the City of Green Bay for the technical rescue team. The original contract for the team was signed in 2009. In 2018, the 11 municipalities that comprise the team identified 4 major issues in the contract. These issues were: timely reimbursement for deployments, funding, disability/line of duty death provisions and the scope or definition of the team's mission.

Act 104, signed into law on December 3, 2021 by Governor Evers amended the attached contract to address the concerns that are noted above. As such, I'm requesting that the Finance Committee, approve the contract, for consideration by the full council. I've attached a copy of the Act for your reference.

By way of explanation, Wisconsin Task Force 1 (WI-TF 1) provides technical rescue services for the State. These services include confined space, trench, high angle, building collapse, swift water, and other technical kinds of emergency response. Each municipality that is involved in the team provides personnel who receive approximately 300 hours of initial and countless hours of on-going training in the various disciplines. All our expenses related to the training and deployments are reimbursed by the State. Furthermore, and just as important, this training gives our city trained personnel who are experts in these types of incidents.

Proudly serving the communities of Allouez, Bellevue, and Green Bay





**AGREEMENT FOR URBAN
SEARCH AND RESCUE EMERGENCY
RESPONSE SERVICES**

April 1, 2022, through June 30, 2024

Between

**STATE OF WISCONSIN
DEPARTMENT OF MILITARY AFFAIRS
DIVISION OF EMERGENCY MANAGEMENT**

And

City of Green Bay

This agreement (Agreement) is by and between the State of Wisconsin through the Department of Military Affairs (the Department), Division of Emergency Management (the Division) and City of Green Bay, Wisconsin (Participating Agency), a Local Agency, regarding the provision of personnel by Participating Agency to a statewide urban search and rescue team created pursuant to Wis. Stat. § 323.72(1). The Division and Participating Agency are each a Party and, collectively, the Parties.

RECITALS

- 1.0 To protect life and property against the dangers of emergencies, the Division has, pursuant to Wis. Stat. § 323.72(1), established a US&R team that can be deployed to provide Services in response to Emergencies.
- 2.0 The Division desires to enter into this Agreement with Participating Agency for the purpose of having Participating Agency supply qualified employees to serve on such a team and Participating Agency desires to provide such employees.

NOW THEREFORE, for the mutual promises set forth below, the Parties agree as follows:

TERMS AND CONDITIONS

- 1.0 **Recitals:** The Recitals are incorporated by reference.
- 2.0 **Definitions:** The following definitions are used throughout this Agreement:
 - 2.1 “Advisory Committee” means the WI-TF1 Advisory Committee established by this Agreement and consisting of five or seven members appointed by the Board of Directors of the Wisconsin State Fire Chiefs’ Association.
 - 2.2 “All-Hazards” means the grouping classification encompassing all conditions, environmental or man-made, that have the potential to cause injury, illness or death or damage to or loss of equipment, infrastructure services or property or, alternatively, causing functional degradation to societal, economic, or environmental aspects.
 - 2.3 “Certification” means an affirmation that a candidate has successfully met the requirements of a standard or level of a standard through a valid and reliable assessment as approved by the National Board on Fire Service Professional Qualifications.
 - 2.4 “Emergency” or “Emergencies” means an incident(s) or event(s) for which, in the sole determination of the Division, Services are needed to supplement state and local efforts and capabilities to save lives and protect property and public health and safety or to lessen or avert the threat of a catastrophe.
 - 2.5 “Harm” means, at a minimum, human casualties, destruction of property, adverse economic impact and/or damage to natural resources.

- 2.6 “Incident” means any natural, technological, or human-caused occurrence that may cause Harm and that may require action. Incidents may include major disasters, terrorist attacks, wildland and urban fires, floods, hazardous materials, explosions, nuclear accidents, aircraft accidents, earthquakes, cyberattacks, hurricanes, tornadoes, tropical storms, public health and medical emergencies, law enforcement encounters, service calls, mutual aid, false alarms, and other occurrences requiring an emergency response.
- 2.7 “Local Agency,” pursuant to Wis. Stat. §§ 323.70(1)(b) and 323.72(1), means an agency of a county, city, village, or town, including a municipal police or fire department, a municipal health organization, a county office of emergency management, a county sheriff, an emergency medical service, a local emergency response team, or a public works department.
- 2.8 “REACT Center” means the Regional Emergency All-Climate Training Center, which is a training facility owned and operated by the State of Wisconsin, Department of Military Affairs and operated by the Division.
- 2.9 “Services” means US&R emergency response services as described in Wis. Stat. § 323.72(1) and any subsequent amendments to that statute, which include services involving search, rescue and recovery in the technical rescue disciplines including structural collapse, rope rescue, vehicle extrication, machinery extrication, confined space, trench, excavation, and water operations in an US&R environment.
- 2.10 “US&R” means urban search and rescue, which involves the location, rescue (extrication), and initial medical stabilization of victims trapped in confined spaces. Structural collapse is most often the cause of victims being trapped, but victims may also be trapped in transportation accidents, mines and collapsed trenches. US&R is considered an all-hazards discipline, as it may be needed for a variety of emergencies or disasters, including earthquakes, hurricanes, typhoons, storms and tornadoes, floods, dam failures, technological accidents, terrorist activities, and hazardous materials releases.
- 2.11 “WI-TF1” means the all-hazards US&R team authorized by Wis. Stat. § 323.72(1) made up of firefighters, engineers, medical professionals, canine handlers, incident managers, and others that is a core component of a Search and Rescue Essential Support Function mission, including a Type 1 US&R task force, Type 3 US&R task force or any component thereof, as designated by the Federal Emergency Management Agency National Incident Management System Search and Rescue resource typing system. See Wis. Stat. § 323.72(7).

3.0 Participating Agency Obligations:

- 3.1. Recognizing that many of Participating Agency’s employees who are potential candidates for appointment to WI-TF1 may not have all required training as of the date this Agreement begins, the Parties agree to proceed as follows within 90 days after the Agreement begins.
- 3.1.1 After individuals selected for training have successfully completed the training, Participating Agency shall provide, on a form prescribed by the Division, a list of trained individuals that it deems to be good candidates for appointment to WI-TF1

but for the need for up-to-date training. The Division shall select individuals from list for initial and/or refresher training required by Section 4.0 of this Agreement.

- 3.2 Once the employees Participating Agency proposed to be appointed to WI-TF1 have successfully completed the required training, Participating Agency shall provide to the Division for Division approval a list on a form prescribed by the Division of one or more employees fully trained as set forth in Section 4.0 of this Agreement who Participating Agency proposes be a WI-TF1 member for Division approval, along with a description of the anticipated role the employee would have on WI-TF1 (e.g., Medical Specialist, Structural Collapse Search Technician, etc.). Only those employees who Participating Agency can demonstrate to the Division's satisfaction meet the following criteria at the time Participating Agency submits the list may be included on the list:
- 3.2.1 Possess all required training and certifications necessary to perform Services in the specific role the employee would fill on WI-TF1, based on the training, competency, and job performance requirement standards for an US&R task force issued by the National Fire Protection Association (NFPA), the most current version of the urban search and rescue standards issued by the Emergency Management Accreditation program, and any training standards required by law, rule or regulation.
 - 3.2.2 Are employees in good standing.
 - 3.2.3 Are not probationary employees.
 - 3.2.4 Have been subjected to a background check by Participating Agency or the Division.
 - 3.2.5 Meet any medical or fitness standards agreed upon by the WI-TF1 Advisory Committee and the Division.
 - 3.2.6 Have been instructed on and, as required by the State of Wisconsin, are able to meet the then-current COVID-19 standards set by the State of Wisconsin, for its employees, including vaccination, testing, and mask-wearing requirements.
- 3.3 The Division, in consultation with the Advisory Committee established pursuant to Section 3.7 below, may appoint one or more of the employees on the list to the WI-TF1. Inclusion on the list or proposed WI-TF1 members does not guarantee appointment.
- 3.4 Upon receipt of an emergency response request by the Division pursuant to the Standard Operating Procedures, Participating Agency shall direct employees who have been appointed to WI-TF1 and designated for mobilization to travel to the REACT Center or such other location as designated by the Division to be deployed to provide Services in response to an Emergency.
- 3.5 Participating Agency may not self-deploy WI-TF1 members. This prohibition does not prevent Participating Agency from deploying its employees to respond to emergencies where urban search and rescue services are needed or responding with urban search and rescue vehicles, equipment and supplies under local authority, mutual aid agreements or

other contracts entered into under local authority. Participating Agency recognizes that it is not entitled to reimbursement by the Division for such response costs and that the Division will not supply equipment or vehicles for such responses.

- 3.6 Participating Agency shall comply with all requirements of any grants which provide funding for WI-TF1.
- 3.7 An Advisory Committee has been established, the duties of which will be defined by the WI-TF1 Standard Operating Procedures.
- 3.8 The Division, in consultation with the Advisory Committee, has the authority to immediately suspend or terminate a WI-TF1 member from participation on the task force.

4.0 Required Training and Exercises:

- 4.1 All required training and exercises must be done at the REACT Center or at a location pre-approved in writing by the Division in consultation with the Advisory Committee. Refresher training shall be a minimum of eighteen (18) hours per WI-TF1 member per year. Additional specialty training may be made available at REACT upon written pre-approval by the Division. Participation in required training and exercises will be in accordance with the WI-TF1 Attendance Policy approved by the Division in consultation with the Advisory Committee.
- 4.2 Non-Duty Status: All individuals attending training or exercises at the REACT Center shall be in a non-duty status with Participating Agency.
- 4.3 Training and Exercise Schedule: To facilitate planning for required training and exercises, the REACT Center shall post the relevant schedule a minimum of twelve months in advance of the start date of the training, except that specialized training may be made available with less advance notice. Changes may be made to the training and exercise schedule for unforeseen circumstances by notification of Participating Agencies. The Division will provide as much advanced notice of any changes as possible.

5.0 Response Procedures and Limitations:

- 5.1 Participating Agency recognizes that its obligations under this Agreement are paramount to the State of Wisconsin. Participating Agency agrees that, if local fire response obligations in Participating Agency's own jurisdiction would limit necessary resources necessary to provide Services in response to an Emergency or make such resources unavailable, Participating Agency will seek aid from local jurisdictions to assist in local fire response obligations in Participating Agency's own jurisdiction to ensure availability of resources for the performance of Services.
- 5.2 Participating Agency and the Division agree that WI-TF1 or components of it may be used for any Emergency for which WI-TF1 members are trained and qualified.
- 5.3 Participating Agency's obligation to provide services under this Agreement shall arise, with respect to specific Emergency response actions, upon receipt of an Emergency response

request pursuant to the Standard Operating Procedures. See Section 7 below.

6.0 Right of Refusal:

If, on occasion, a response under this Agreement would temporarily place a verifiable undue burden on the Participating Agency because Participating Agency's resources are otherwise inadequate or unavailable and mutual aid is unavailable, then if notice has been provided to the Division, the Participating Agency may decline a request for personnel to staff WI-TF1 and/or for response equipment.

7.0 Standard Operating Procedures:

Participating Agency and Division agree that WI-TF1 operations will be conducted in accordance with Standard Operating Procedures and a "Call-Out Procedure" that will be mutually approved by the Parties and other Local Agencies providing WI-TF1 members. Participating Agency agrees that it shall ensure that any of its employees appointed to WI-TF1 comply with these procedures.

8.0 Reimbursement of Costs

There are three types of Participating Agency costs that shall be reimbursed under this Agreement: (1) costs related to providing requested Services and (2) required training and exercise costs; and (3) costs related to an increase in duty-disability benefit premiums due to an injury a WI-TF1 member sustained while performing under this Agreement. In seeking reimbursement for those costs, Participating Agency shall comply with all Division-approved procedures and any relevant administrative rules.

9.0 Reimbursement for Response Costs:

9.1 Pursuant to Wis. Stat. § 323.72(2), the Division shall reimburse Participating Agency for costs incurred by Participating Agency in responding to an Emergency and providing Services at the request of the Division within 60 days after receiving a complete application for reimbursement on a form prescribed by the Division but only if (1) the Division determines that the provision of Services was necessary; and (2) Participating Agency applies for reimbursement within 45 days after the conclusion of that deployment of WI-TF1 for that particular Emergency.

9.2 Recoverable costs include but are not limited to the use of vehicles and apparatus, personnel expenses, backfill expenses and emergency expenses. The amount of reimbursement for the enumerated costs are as follows:

9.2.1 Reimbursement for use of Vehicle(s) and Apparatus: Participating Agency shall be reimbursed for the approved use of its vehicles and equipment in providing Services at FEMA-established rates.

9.2.2 Personnel Expenses: Reasonable personnel expenses relating to WI-TF1 members deployed at the direction of the Division to provide Services which are reimbursable at \$55.00 per hour per deployed employee. During a deployment, this

shall be calculated as portal to portal.

9.2.3 Backfill expenses: Participating Agency's reasonable personnel expenses incurred to cover the duties of employees deployed to provide Services as part of WI-TF1 are reimbursable at the Participating Agency's actual cost.

9.2.4 Emergency Expenses: Participating Agency's necessary and reasonable emergency expenses related to deploying employees to provide Services, which expenses must be based on actual expenditures and fully documented by the Participating Agency. The Division reserves the right to deny any reimbursement of Participating Agency expenditures it deems to be unreasonable or unjustifiable.

9.3 Participating Agency agrees to make reasonable and good faith efforts to minimize its costs related to providing personnel and equipment to perform Services in response to an Emergency.

10.0 Payment for Training and Exercise Costs:

10.1 In any given fiscal year, Participating Agency shall be paid for any training and participation in exercises of employees who the Division has appointed to WI-TF1 that is pre-authorized in writing by the Division at a rate of \$55 per hour per appointed employee consistent with the Attendance Policy.

10.2 Such payment will be made on a quarterly basis as determined by reference to the state's fiscal year. For example, the first quarter will be from July 1 through September 30 and so forth.

10.3 The Division will not pay for Participating Agency's personnel backfill expenses to cover team members who are traveling to and from or participating in training or exercises.

11.0 Reimbursement of Increased Duty Disability Costs:

11.1 The Division shall reimburse Participating Agency for costs incurred by Participating Agency for any increase in contributions for duty disability premiums under Wis. Stat. § 40.05(2)(aw) for its employees who are WI-TF1 members and who receive duty disability benefits under Wis. Stat. § 40.65 because of an injury that occurred while performing duties as a member of WI-TF1.

11.2 Application for reimbursement under this Section shall be made after the close of the State's fiscal year and shall seek reimbursement for any cost due to increased premiums referred to above imposed in the prior fiscal year.

11.3 Payment under this Section shall be made within 60 days of receipt of documentation of the following:

11.3.1 That the WI-TF1 member was injured while performing WI-TF1 duties after being deployed pursuant to a Division order.

11.3.2 That the member is receiving duty disability benefits because of such injury.

11.3.3 The amount of increase in premium for duty disability benefits to the Participating Agency that can be directly attributed to the receipt of such benefits by the member during the preceding fiscal year.

12.0 Employer-Employee Relationship and Obligations Maintained:

Except as provided in this Agreement, Participating Agency employees who are WI-TF1 members remain employees of Participating Agency and are not employees of the State of Wisconsin. This means, in part, that Participating Agency's employees are not entitled to Division contribution for any Public Employees Retirement Withholding System benefit(s), nor to any other benefits or any wage provided by the State of Wisconsin to its employees. Participating Agency shall be responsible for payment/withholding of any applicable federal, Social Security and State taxes from any wages paid or benefits provided to its employees.

13.0 Worker's Compensation:

A WI-TF1 member acting under this Agreement is an employee of the state for purposes of worker's compensation pursuant to Wis. Stat. § 323.72(4).

14.0 Dual Payment:

Participating Agency shall not be compensated for work performed under this Agreement both by the Division and any other state agency or person(s) responsible for causing an Emergency except as approved and authorized under this Agreement.

15.0 Reasonable Efforts:

Participating Agency shall make reasonable and good-faith efforts to minimize its costs related to its employees' participation in WI-TF1 training, exercise, and Emergency response Services.

16.0 Liability and Indemnity

16.1 Scope:

During operations authorized by this Agreement, WI-TF1 members supplied by Participating Agency are agents of the state for purposes of Wis. Stat. § 895.46(1). For the purposes of this Section, operations means activities, including travel, directly related to providing Services. Operations also include training activities provided under this Agreement to WI-TF1 members but does not include travel to and from any training required or permitted under this Agreement.

16.2 Civil liability exemption; regional emergency response teams and their sponsoring agencies:

Pursuant to Wis. Stat. § 895.483(4), Participating Agency and its employees who are

members of WI-TF1 are immune from civil liability for acts or omissions related to carrying out the Services.

16.3 Participating Agency Indemnification of State:

When acting as other than an agent of the State of Wisconsin under this Agreement, and when using the State's or Division's vehicles or equipment, Participating Agency shall indemnify, defend and hold harmless the State, which includes the Department, the Division and all state agencies, and its officers, officials, agents, employees, and members from all claims, suits or actions of any nature, including actions for attorneys' fees, arising out of the activities or omissions of Participating Agency, its officers, officials, subcontractors, agents or employees.

17.0 Insurance Obligations:

17.1 Insurance obligations are set forth in the Standard Terms and Conditions attached as Exhibit A. Prior to commencement of this Agreement, Participating Agency must either provide to the Division a certificate of insurance or, if Participating Agency is self-insured or uninsured, a certificate of protection in lieu of insurance certifying that Participating Agency is protected by a self-funded liability and property program or alternative funding source(s). Such certification must be provided on an annual basis.

17.2 Participating Agency agrees that it shall not cancel or make a material change to the insurance required by this Agreement without 30 days written notice to the Division.

18.0 Standard Terms and Conditions: The Wisconsin Standard Terms and Conditions are attached as Exhibit A and are incorporated into this Agreement by reference.

19.0 Miscellaneous

19.1 Disclosure of Independence and Relationship: Participating Agency certifies that no relationship exists between it, the State of Wisconsin or the Division that interferes with fair competition or is a conflict of interest, and no relationship exists between the team and another person or organization that constitutes a conflict of interest with respect to a state contract. The Department of Administration may waive this provision, in writing, if those activities of the Participating Agency will not be adverse to the interest of the State.

Participating Agency agrees as part of this Agreement that, during performance of the terms of this Agreement, they will neither provide contractual services nor enter into any agreement to provide services to a person or entity that is regulated or funded by the Department or has interests that are adverse to the Department. The Department of Administration may waive this provision, in writing, if those activities of the Participating Agency will not be adverse to the interests of the state.

19.2 Dual Employment: Wis. Stat. § 16.417 prohibits an individual who is a state employee or who is retained as a consultant full-time by a state agency from being retained as a consultant by the same or another agency where the individual receives more than \$5,000 as compensation. This prohibition applies only to individuals and does not include

corporations or partnerships.

- 19.3 Employment: Participating Agency will not engage the service of any person or persons now employed by the state, including any department, commission, or board thereof, to provide services relating to this Agreement without the written consent of the employer of such person or persons and the Department and Division.
- 19.4 Conflict of interest: Private and non-profit corporations are bound by Wis. Stat. §§ 180.0831 and 181.225 regarding conflicts of interest by directors in the conduct of state contracts.
- 19.5 Recordkeeping and Record Retention: The Participating Agency shall establish and maintain adequate records of all expenditures incurred under the Agreement. All records must be kept in accordance with generally accepted accounting principles and be consistent with federal and state laws and local ordinances. The Division, the federal government, and their duly authorized representatives shall have the right to audit, review, examine, copy, and transcribe any pertinent records or documents relating to any contract resulting from this Agreement held by Participating Agency. The Participating Agency shall retain all documents applicable to the Agreement for a period of not less than three (3) years after the final payment is made or longer where required by law.
- 19.6 Indemnification Regarding Employment Disputes: Participating Agency shall indemnify, defend, and hold harmless the State of Wisconsin, including the Division and the Department, with respect any disputes Participating Agency may have with its employees. Such disputes include but are not limited to charges of discrimination, harassment, improper wage payment, and discharge without just cause.
- 19.7 Term, Termination and Review of Agreement:
- 19.7.1 Term: This Agreement shall begin on April 1, 2022, and terminate on June 30, 2024, unless terminated earlier pursuant to Section 19.7.2.
- 19.7.2 Termination:
- 19.7.2.1 The Division and/or Participating Agency may terminate this Agreement at any time upon one hundred twenty (120) days written notice to the other Party.
- 19.7.2.2 The Division may also terminate this Agreement at will effective upon delivery of written notice to the Participating Agency under any of the following conditions:
- 19.7.2.2.1 Funding from federal, state, or other sources is not obtained and/or continued at levels sufficient to allow for training.
- 19.7.2.2.2 Federal or state laws, rules, regulations, or guidelines are modified, changed, or interpreted in

such a way that the services are no longer allowable or appropriate for purchase under this Agreement or are no longer eligible for the funding proposed for payments by this Agreement.

19.7.2.2.3 Any license or certification required by law or regulation to be held by the Participating Agency to provide the services required by this Agreement is for any reason denied, revoked, lapses, or not renewed.

19.7.2.3 Any termination of the Agreement shall be without prejudice to any obligations or liabilities of either party already accrued prior to such termination. Upon termination, the Division's liability under Sections 8-11 will be limited to events occurring during the term of this Agreement.

19.7.3 Review: The Agreement shall be reviewed by the Parties and other participating agencies no later than six (6) months prior to the expiration of this Agreement.

19.8 Entire Agreement: The contents of the Agreement including its Exhibits shall constitute the entire agreement between the Parties relating to the subject matter of the Agreement. The Agreement supersedes any and all prior agreements, whether expressed orally or in writing, relating to the subject matter of the Agreement.

19.9 Applicable Law: This Agreement shall be governed by the laws of the State of Wisconsin. The Participating Agency and State shall at all times comply with and observe all federal and state laws and regulations, the federal and state constitutions, and local ordinances and regulations in effect during the period of this Agreement and which may in any manner affect its performance of its obligations under this Agreement, including the provision of Services.

19.10 Assignment: No right or duty of the Participating Agency under this Agreement, whole or in part, may be assigned or delegated without the prior written consent of the State of Wisconsin.

19.11 Successors in Interest: The provisions of the Agreement shall be binding upon and shall inure to the benefit of the parties to the Agreement and their respective successors and permitted assigns.

19.12 Force Majeure: Neither party to this Agreement shall be held responsible for delay or default caused by fire, riots, acts of God and/or war or for other reasons beyond that Party's reasonable control.

19.13 Notifications: Participating Agency shall immediately report by telephone and in writing any demand, request, or occurrence that reasonably may give rise to a claim against the State, its officers, Divisions, agents, employees, and members. Such reports shall be directed to:

ATTN: Administrator

Division of Emergency Management
DMA Wisconsin
PO Box 7865
Madison, WI 53707-7865
Telephone #: (608) 242-3232
FAX #: (608) 242-3247

Copies of such written reports shall also be sent to:

ATTN: Office of the Department of Military Affairs General Counsel
Wisconsin Department of Military Affairs
2400 Wright Street
Madison, WI 53704

- 19.14 Severability: If any provision of this Agreement is declared by a court to be illegal or in conflict with any law, the validity of the remaining terms and provisions shall not be affected. The rights and obligations of the parties shall be construed and enforced as if the Agreement did not contain the particular provision held to be invalid.
- 19.15 Amendments: The terms of this Agreement shall not be waived, altered, modified, supplemented, or amended in any manner whatsoever without prior written approval of Division and Participating Agency.
- 19.16 Approval Authority: Participating Agency's representative(s) certify by their signature herein that he or she has the necessary and lawful authority to enter into contracts and agreements on behalf of Participating Agency.
- 19.17 No Waiver: No failure to exercise, and no delay in exercising, any right, power or remedy, including payment, hereunder, on the part of the Division, state, or Participating Agency shall operate as a waiver of the same, nor shall any single or partial exercise of any right, power or remedy preclude any other or further exercise of the same or the exercise of any other right, power or remedy created by the Agreement. No express waiver shall affect any event or default other than the event or default specified in such waiver, and any such waiver, to be effective, must be in writing and shall be operative only for the time and to the extent expressly provided in the written waiver. A waiver of any covenant, term or condition contained herein shall not be construed as a waiver of any subsequent breach of the same covenant, term or condition.
- 19.18 Construction of Agreement: This Agreement is intended to be solely between the Parties. No part of the Agreement shall be construed to add, supplement, amend, abridge, or repeal existing rights, benefits or privileges of any third party or parties, including but not limited to employees of either of the Parties.

The Division and Participating Agency make no representations to third parties with regard to the ultimate outcome of the provision of Services.

Approving Signatures:

ON BEHALF OF THE WISCONSIN EMERGENCY MANAGEMENT DIVISION

Dated this ____ day of _____, 2022

Greg Engle, Acting Division Administrator

[SIGNATURE PAGE]

EXHIBIT A

EXHIBIT A TO AGREEMENT FOR URBAN SEARCH AND RESCUE EMERGENCY RESPONSE SERVICES AGREEMENT (the Agreement)

STATE OF WISCONSIN STANDARD TERMS AND CONDITIONS

ANTITRUST ASSIGNMENT: The Participating Agency and the State of Wisconsin recognize that in actual economic practice, overcharges resulting from antitrust violations are in fact usually borne by the State of Wisconsin (purchaser). Therefore, the Participating Agency hereby assigns to the State of Wisconsin any and all claims for such overcharges as to goods, materials or services purchased in connection with this Agreement.

APPLICABLE LAW AND COMPLIANCE: This Agreement shall be governed under the laws of the State of Wisconsin. The Participating Agency shall at all times comply with and observe all federal and state laws, local laws, ordinances, and regulations which are in effect during the period of this Agreement and which in any manner affect the work or its conduct. The State of Wisconsin reserves the right to cancel this Agreement if the Participating Agency fails to follow the requirements of s. 77.66, Wis. Stats. and related statutes regarding certification for collection of sales and use tax. The State of Wisconsin also reserves the right to cancel this Agreement with any federally debarred Participating Agency or a Participating Agency that is presently identified on the list of parties excluded from federal procurement and non-procurement Agreements.

CANCELLATION: The State of Wisconsin reserves the right to cancel any Agreement in whole or in part without penalty due to nonappropriation, unavailability or insufficiency of funds or for failure of the Participating Agency to comply with terms, conditions, and specifications of this Agreement.

WORK CENTER CRITERIA: A work center must be certified under s.16.752, Wis. Stats., and must ensure that when engaged in the production of materials, supplies or equipment or the performance of contractual services, not less than seventy-five percent (75%) of the total hours of direct labor are performed by severely handicapped.

INSURANCE RESPONSIBILITY: The Participating Agency performing services for the State of Wisconsin shall:

Maintain worker's compensation insurance as required by Wisconsin Statutes, for all employees engaged in the work.

Maintain commercial liability, bodily injury and property damage insurance against any claim(s) which might occur in carrying out this agreement/Agreement. Minimum coverage shall be one million (\$1,000,000) liability for bodily injury and property damage including products liability and completed operations. Provide motor vehicle insurance for all owned, non-owned and hired vehicles that are used in carrying out this Agreement. Minimum coverage shall be one million (\$1,000,000) per occurrence combined single limit for automobile liability and property damage.

The state reserves the right to require higher or lower limits where warranted.

NONDISCRIMINATION / AFFIRMATIVE ACTION: In connection with the performance of work under this Agreement, the Participating Agency agrees not to discriminate against any employee or applicant for employment because of age, race, religion, color, handicap, sex, physical condition, developmental disability as defined in s.51.01(5), Wis. Stats., sexual orientation as defined in s.111.32(13m), Wis. Stats., or national origin. This provision shall include, but not be limited to, the following: employment, upgrading, demotion or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. Except with respect to sexual orientation, the Participating Agency further agrees to take affirmative action to ensure equal employment opportunities.

Contracts estimated to be over fifty thousand dollars (\$50,000) require the submission of a written affirmative action plan by the Participating Agency. An exemption occurs from this requirement if the Participating Agency has a workforce of less than fifty (50) employees. Within fifteen (15) working days after the Agreement is awarded, the Participating Agency must submit the plan to the contracting state agency for approval. Instructions on preparing the plan and technical assistance regarding this clause are available from the contracting state agency.

The Participating Agency agrees to post in conspicuous places, available for employees and applicants for employment, a notice to be provided by the contracting state agency that sets forth the provisions of the State of Wisconsin's nondiscrimination law.

Failure to comply with the conditions of this clause may result in the Participating Agency's becoming declared an "ineligible" Participating Agency, termination of the Agreement, or withholding of payment.

Pursuant to 2019 Wisconsin Executive Order 1, Participating Agency agrees it will hire only on the basis of merit and will not discriminate against any persons performing a contract, subcontract or grant because of military or veteran status, gender identity or expression, marital or familial status, genetic information or political affiliation.

Pursuant to s. 16.75(10p), Wis. Stats., Participating Agency agrees it is not, and will not for the duration of the Agreement, engage in a prohibited boycott of the State of Israel as defined in s. 20.931(1)(b). State agencies and authorities may not execute a contract and reserve the right to terminate an existing contract with a company that is not compliant with this provision. This provision applies to contracts valued \$100,000 or over.

PUBLIC RECORDS. Upon receipt of notice from the State of Wisconsin of a public records request for records produced or collected under this Agreement, the Participating Agency shall provide the requested records to the contracting agency in order to ensure compliance with s. 19.36(3), Wis. Stats. Participating Agency, following final payment under this Agreement, shall retain all records produced or collected under this Agreement for six (6) years. Participating Agency is also considered a contractor for the purposes of Wis. Stat. § 19.36(3) and must comply with its provisions.

TAXES: The State of Wisconsin, including all its agencies, is required to pay the Wisconsin excise or occupation tax on its purchase of beer, liquor, wine, cigarettes, tobacco products, motor vehicle fuel and general aviation fuel. However, it is exempt from payment of Wisconsin sales or use tax on its purchases. The State of Wisconsin may be subject to other states' taxes on its purchases in that state depending on the laws of that state.

VENDOR TAX DELINQUENCY: Vendors who have a delinquent Wisconsin tax liability may have their payments offset by the State of Wisconsin.



Report to the
Finance Committee
of the City of Green Bay

MEETING DATE

April 12, 2022

PREPARED BY

AGENDA ITEM # E.2

Summary of the 2022 borrowing request approved at Council meeting February 16, 2022.

BACKGROUND

RECOMMENDATION

FISCAL IMPACT

ATTACHMENTS

1. City bonding support items
2. 2022A Bonds and 2022B Notes_Options Overview

CITY OF GREEN BAY - 2022 BONDING FOR CAPITAL ITEMS

	ITEM	CATEGORY	QTY	COST PER	TOTAL	DESCRIPTION/JUSTIFICATION
Police	Mobile (squad) radios	Equipment	5	\$4,800	\$ 24,000	Annual replacement schedule (5/year)
Police	Hand held radios	Equipment	20	\$3,800	\$ 76,000	Annual replacement schedule (20/year)
Police	Officer Helmets	Equipment	180	\$400	\$ 72,000	Officer Safety
Police	Squad #42	Fleet	1	\$34,500	\$ 34,500	Replacement schedule. Repair costs.
Police	Squad #43	Fleet	1	\$34,500	\$ 34,500	Replacement schedule. Repair costs.
Police	Squad #45	Fleet	1	\$34,500	\$ 34,500	Replacement schedule. Repair costs.
Police	Squad #46	Fleet	1	\$34,500	\$ 34,500	Replacement schedule. Repair costs.
Police	Squad #58	Fleet	1	\$34,500	\$ 34,500	Replacement schedule. Repair costs.
Police	Squad #65	Fleet	1	\$34,500	\$ 34,500	Replacement schedule. Repair costs.
Police	Squad #73	Fleet	1	\$34,500	\$ 34,500	Replacement schedule. Repair costs.
Police	Squad #74	Fleet	1	\$34,500	\$ 34,500	Replacement schedule. Repair costs.
Police	Squad #75	Fleet	1	\$34,500	\$ 34,500	Replacement schedule. Repair costs.
Police	Squad #76	Fleet	1	\$34,500	\$ 34,500	Replacement schedule. Repair costs.
Police	Squad #77	Fleet	1	\$34,500	\$ 34,500	Replacement schedule. Repair costs.
Police	Squad #80	Fleet	1	\$34,500	\$ 34,500	Replacement schedule. Repair costs.
Police	Squad #81	Fleet	1	\$34,500	\$ 34,500	Replacement schedule. Repair costs.
Police	Squad #82	Fleet	1	\$34,500	\$ 34,500	Replacement schedule. Repair costs.
Police	Squad #83	Fleet	1	\$34,500	\$ 34,500	Replacement schedule. Repair costs.
Police	GBPD S. Adam & N. Irwin CP Ctr roof repairs	Maj Capital	1	\$240,000	\$ 240,000	Replace 25+ year old roof membrane
Parks	Baird Creek Skills Park (Parks)	Maj Capital	1	\$100,000	\$ 100,000	ADD - per Dir. Ditscheit due to timing of 2023 bonding
Parks	Colburn Park - 9th Street Parking Lot Replacement	Maj Capital	1	\$200,000	\$ 200,000	There are several parking lots throughout the park system that are in need of total replacement. This lot was installed over 30 years ago and is in need of a total replacement.
Parks	Fisk - Tennis Court Colorcoating	Maj Capital	1	\$70,000	\$ 70,000	This facility was constructed in 2006. The color coating surface is in need of replacement in order to keep it usable as a tournament facility for West High School. It is estimated to cost a total of \$140,000 with the School District funding ½ of the cost.
Parks	Park Shop - Old Park Shop Roof Replacement	Maj Capital	1	\$100,000	\$ 100,000	The shingles and rubber membrane on this roof has reached its lifespan. If the roofing is not replaced there is the possibility of water damage to the building structure, which will in turn add to the cost to repair these roofs in future years. There are currently leaks that we are not able to patch.
Parks	Perkins - New Baseball Field	Maj Capital	1	\$450,000	\$ 450,000	With the development of the Phase 1 ballfield development at Colburn Park, one baseball field was removed at Colburn. There is now a shortage of baseball fields in the City. This funding will convert one little league field to a baseball field, which will give us a 2 baseball field complex at Perkins Park. This will accommodate adult and/or sanctioned leagues. In addition this will move the hockey rinks that will be affected by this update to the facility.
Parks	Wildlife Sanctuary - ADA Ramp Construction	Maj Capital	1	\$30,000	\$ 30,000	This proposed ADA accessible walk will connect the proposed parking lot expansion to the Dick Resch & Family Learning and Conservation Center. This walk will allow for a safer route to the new addition from the parking lot, which will be used primarily by the 4k families for pick up and drop off to access the Oak Learning Center
Parks - Forestry	33,000 GVW Truck w/Dump Body - Unit 11	Fleet	1	\$15,576	\$ 15,576	Unit is no longer serviceable. This vehicle is used in the daily operations of our forestry department. With the continued increase to storm damage and the additional anticipated removal of EAB trees throughout the City of Green Bay this vehicle must be replaced this year.
Parks	72" Kubota Deck Mower - Unit 126	Equipment	1	\$23,000	\$ 23,000	72" Deck Mower replacing unit 126, 72" Kubota Mower bought in 2009 with a useful life expectancy of 2023. Unit is no longer serviceable.
Parks	Skidsteer - Unit 155	Equipment	1	\$59,000	\$ 59,000	Skidsteer with 2050# lift cap with cab and grapple bucket replacing unit 155, loader with snowblower bought in 1999 with a useful life expectancy of 2013. Unit is no longer serviceable
Parks	Toolcat w/Broom and Snowblower - Unit 233	Equipment	1	\$86,000	\$ 86,000	Toolcat with broom and snowblower replacing unit 233, Bobcat bought in 2008 with a useful life expectancy of 2022. Unit is no longer serviceable.

Parks - WLS	Wildlife Sanctuary - Walk In Freezer Replacements	Equipment	1	\$30,000	\$ 30,000	There are several walk in freezers that are used to store feed for the animals at the facility. One of which is in need of replacement. This funding will cover the cost of the freezer and the installation of it.
IT	Replace network switches at City Hall	Equipment	1	\$50,000	\$ 50,000	Replace of network switches that connect devices on the network together that are over 10 years old.
Fire	56 Dual Band Portable Radios	Equipment	56	\$8,357	\$ 468,000	Replacing aged, high technological equipment, transition o multiband necessary
Fire	Ambulance MED 431	Fleet	1	\$318,000	\$ 318,000	This ambulance will be moved in to reserve status. The standard replacement cycle for an ambulance is 4 years front line, then 5 to 6 years as a reserve ambulance. Reserve ambulances are put in service when a front line ambulance breaks down or requires routine maintenance. After the 10 year life span, the ambulance is often in poor condition, accounting for the low salvage value.
Fire	Ambulance MED 451	Fleet	1	\$318,000	\$ 318,000	This ambulance will be moved in to reserve status.
Fire	Engine 431	Fleet	1	\$688,135	\$ 688,135	The current fire engine will be moved in to reserve status. The standard replacement cycle for a fire engine is 12 years front line, then approximately 5 years as a reserve. Reserve fire engines are put in service when a front line vehicle breaks down or requires routine maintenance. After the 17 year life span, the vehicle is often in poor condition, accounting for the low salvage value.
Fire	Remount Engine 4	Fleet	1	\$460,000	\$ 460,000	Remounting the rear compartmentation on a new chassis and replacing all other emergency equipment, and refurbishing the pump will save a significant amount of money. This will allow for additional years of service as a front-line apparatus before being placed as a serviceable reserve. This is possible because the rear compartmentation was manufactured using stainless steel.
Fire	Remount Engine 7	Fleet	1	\$460,000	\$ 460,000	Remounting the rear compartmentation on a new chassis
Fire	Roof station 4	Maj Capital	1	\$30,200	\$ 30,200	Roof has reached expected life span. The replacement is normal preventative maintenance.
DPW	Refuse truck, automated	Fleet	1	\$335,000	\$ 335,000	New to fleet (keeping old unit for spare)
DPW	Refuse truck, automated	Fleet	1	\$335,000	\$ 335,000	New to fleet (keeping old unit for spare)
DPW	bucket	Fleet	1	\$210,000	\$ 210,000	(800) Loader/wing/plow/grapple bucket
DPW	Dump truck, tandem axle w/plow & wing	Fleet	1	\$235,000	\$ 235,000	(52) 6X6 tandem axle dump/wing plow
DPW	Infrared asphalt repair truck	Fleet	1	\$190,000	\$ 190,000	New to fleet
DPW	Sidewalk tractor	Fleet	1	\$70,000	\$ 70,000	(753) sidewalk tractor
DPW	Various Pavement Projects	Maj Capital	1	\$5,945,000	\$ 5,945,000	See DPW CIP program
DPW	DPW Garage Repairs	Maj Capital	1	\$1,260,000	\$ 1,260,000	See DPW CIP program
TOTAL GENERAL FUND					\$ 13,465,411	
Parking	Parking ramp repairs	Maj Capital	1	\$700,000	\$ 700,000	See DPW CIP program
Sanitary	Various Sanitary Projects	Maj Capital	1	\$1,980,000	\$ 1,980,000	See DPW CIP program
Stormwater	Various Stormwater Projects	Maj Capital	1	\$1,740,000	\$ 1,740,000	See DPW CIP program
Stormwater - Forestry	33,000 GVW Truck w/Dump Body - Unit 11	Fleet	1	\$114,224	\$ 114,224	Unit is no longer serviceable. This vehicle is used in the daily operations of our forestry department. With the continued increase to storm damage and the additional anticipated removal of EAB trees throughout the City of Green Bay this vehicle must be replaced this year.
TOTAL SANITARY, STORM & PARKING					\$ 4,534,224	
TOTAL 2022 BONDING REQUEST					\$ 17,999,635	
Issuance costs					\$ 300,365	
Total borrowing					\$ 18,300,000	

2022 Debt Outstanding Payoff		2022 REQUESTS
General Fund	\$ 8,474,337	\$ 13,465,411
Sanitary	\$ 1,162,625	\$ 1,980,000
Storm	\$ 917,926	\$ 1,854,224
Parking	\$ 70,000	\$ 700,000
TIDs	\$ 4,427,112	\$ -
	\$ 15,052,000	\$ 17,999,635

City of Green Bay
2022 Bonding Request-Finance Committee 4/12/2022

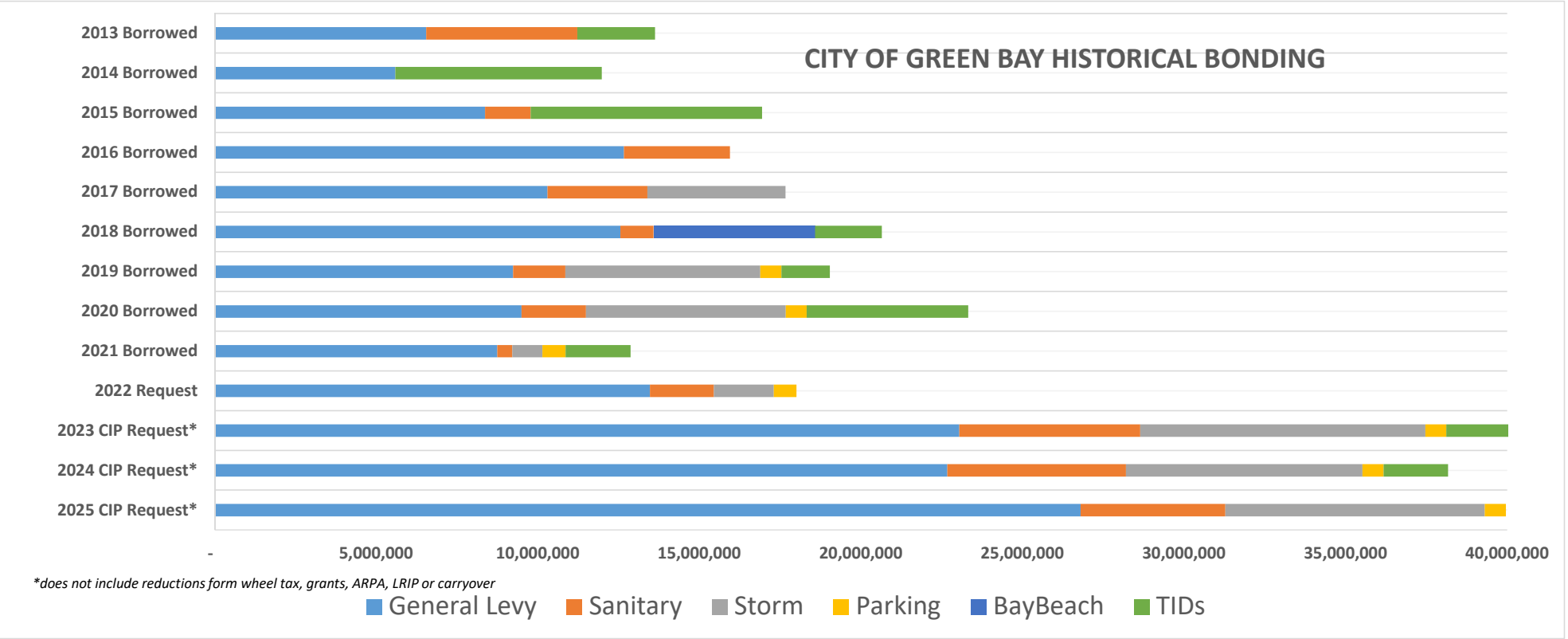
	<u># Years</u>	<u>Amount</u>
2022A-Tax Exempt Bonds	20	
Street Improvements	\$	5,945,000
Parking Facilities		700,000
PRF-Baird Creek, Colburn, Fisk, Park Shop, Perkins, WLS		950,000
Fire Engines		1,608,135
Sanitary Sewer		1,980,000
Storm Sewer		1,740,000
Buildings repair		1,290,200
Issuance costs		261,665
TOTAL OF 2022A		14,475,000

2022BC - Tax Exempt Notes	10	
DPW-west shop-building D & H		-
DPW-Fleet garbage trucks		670,000
DPW-Fleet & equipment		705,000
Parks- equipment replacement		183,576
Forestry- equipment replacement		114,224
Parks- fleet		-
Fire - Ambulance 431 replacement		318,000
Fire - Ambulance 451 replacement		318,000
Fire - radios		468,000
Police-equipment		172,000
Police - squads		517,500
Police - roof replacement		240,000
IT - network switches		50,000
Issuance costs		68,700
TOTAL OF 2022B		3,825,000
TOTAL 2022 BORROWING		18,300,000

Annual Borrowing Summary

	<u>2025 CIP</u>	<u>2024 CIP</u>	<u>2023 CIP</u>	<u>2022</u>	<u>2021</u>	<u>2020</u>	<u>2019</u>	<u>2018</u>	<u>2017</u>	<u>2016</u>	<u>2015</u>	<u>2014</u>	<u>2013</u>
	<u>Request*</u>	<u>Request*</u>	<u>Request*</u>	<u>Request</u>	<u>Borrowed</u>	<u>Borrowed</u>	<u>Borrowed</u>	<u>Borrowed</u>	<u>Borrowed</u>	<u>Borrowed</u>	<u>Borrowed</u>	<u>Borrowed</u>	<u>Borrowed</u>
General Levy	26,793,664	22,672,319	23,039,811	13,465,411	8,745,000	9,490,000	9,230,000	12,550,000	10,295,000	12,665,000	8,365,000	5,585,000	6,540,000
Sanitary	4,485,000	5,530,000	5,602,000	1,980,000	462,000	2,000,000	1,620,000	1,030,000	3,095,000	3,280,000	1,410,000	-	4,680,000
Storm	8,030,000	7,321,000	8,824,000	1,854,224	933,000	6,180,000	6,035,000	-	4,270,000	-	-	-	-
Parking	650,000	650,000	650,000	700,000	715,000	650,000	650,000	-	-	-	-	-	-
BayBeach	-	-	-	-	-	-	-	5,000,000	-	-	-	-	-
TIDs	-	2,000,000	2,500,000	-	2,010,000	5,000,000	1,500,000	2,060,000	-	-	7,160,000	6,390,000	2,400,000
TOTAL	39,958,664	38,173,319	40,615,811	17,999,635	12,865,000	23,320,000	19,035,000	20,640,000	17,660,000	15,945,000	16,935,000	11,975,000	13,620,000

**this is the expense side prior to reduction from Wheel tax, grants, ARPA, LRIP, and carryover fund balances are applied*



April 12, 2022

DEBT ISSUANCE & MANAGEMENT:

City of Green Bay, WI

2022 Financing Plan Options



Prepared by:

Ehlers
N21W23350 Ridgeview Parkway West,
Suite 100
Waukesha, Wisconsin 53188

Todd Taves, Senior Municipal Advisor
Jonathan Schatz, Municipal Advisor

BUILDING COMMUNITIES. IT'S WHAT WE DO.

Table 01
Capital Improvements Financing Plan
City of Green Bay, WI

		2022A							2022B
		G.O. Bonds	Streets	Sewerage	Parking	Fire	Parks	Buildings	G.O. Notes
CIP Projects¹									
LEVY SUPPORTED									
Police	Police Squads (x15)	-							517,500
	Mobile (squad) radios (x5)	-							24,000
	Hand held radios (x20)	-							76,000
	Officer Helmets (x180)	-							72,000
	GBPD S. Adam & N. Irwin CP Ctr roof repairs	-							240,000
Parks	Baird Creek Skills Park	100,000					100,000		
	Colburn Park - 9th Street Parking Lot Replacement	200,000					200,000		
	Fisk - Tennis Court Colorcoating	70,000					70,000		
	Park Shop - Old Park Shop Roof Replacement	100,000					100,000		
	Perkins - New Baseball Field	450,000					450,000		
	Wildlife Sanctuary - ADA Ramp Construction	30,000					30,000		
	33,000 GVW Truck w/Dump Body - Unit 11	-							15,576
	72" Kubota Deck Mower - Unit 126	-							23,000
	Skidsteer - Unit 155	-							59,000
	Toolcat w/Broom and Snowblower - Unit 233	-							86,000
	Wildlife Sanctuary - Walk In Freezer Replacements	30,000					30,000		
IT	Replace network switches at City Hall	-							50,000
Fire	56 Dual Band Portable Radios (x56)	-							468,000
	Ambulances (x2)	-							636,000
	Fire Engines	688,135				688,135			
	Remounting Engines	920,000				920,000			
	Roof Station #4	30,200						30,200	
DPW	Refuse truck, automated (x2)	-							670,000
	Loader with plow, wing & grapple bucket	-							210,000
	Dump truck, tandem axle w/plow & wing	-							235,000
	Infrared asphalt repair truck	-							190,000
	Sidewalk tractor	-							70,000
	Various Pavement Project	5,945,000	5,945,000						
	DPW Garage Repairs	1,260,000						1,260,000	
OTHER (NON-LEVY)									
Parking	Parking ramp repairs	700,000			700,000				
Sanitary Sewer	Various Sanitary Projects	1,980,000		1,980,000					
Stormwater	Various Stormwater Projects	1,740,000		1,740,000					
	33,000 GVW Truck w/Dump Body - Unit 11								114,224
Subtotal Project Costs		14,243,335	5,945,000	3,720,000	700,000	1,608,135	980,000	1,290,200	3,756,300
CIP Projects¹		14,243,335							3,756,300
Estimated Issuance Expenses		231,263							66,100
	Municipal Advisor (Ehlers)	20,000	8,345	5,223	988	2,259	1,375	1,810	10,000
	Bond Counsel (Foley & Lardner)	14,475	6,040	3,780	715	1,635	995	1,310	7,000
	Rating Fee (Moody's)	15,000	6,259	3,917	741	1,694	1,031	1,358	10,000
	Maximum Underwriter's Discount	12.50 180,938	75,500	47,250	8,938	20,438	12,438	16,375	10.00 38,250
	Paying Agent (Associated Trust)	850	355	222	42	96	58	77	850
	Subtotal Issuance Expenses	231,263	96,499	60,392	11,423	26,122	15,897	20,929	66,100
TOTAL TO BE FINANCED		14,474,598	6,041,499	3,780,392	711,423	1,634,257	995,897	1,311,129	3,822,400
Estimated Interest Earnings		0.00% 0	0	0	0	0	0	0	0.00% 0
Assumed spend down (months)		6.00							3.00
Rounding		403	(1,499)	(392)	3,577	743	(897)	(1,129)	2,600
NET BOND SIZE		14,475,000	6,040,000	3,780,000	715,000	1,635,000	995,000	1,310,000	3,825,000

Notes:
1) Project Total Estimates

Table 02

Allocation of Debt Service - 2022A and 2022B (Structured Payments)

City of Green Bay, WI

					NON-LEVY											
Year Ending	2022A G.O. Bonds - Streets				2022A G.O. Bonds - Sewerage (Storm and Sanitary)				2022A G.O. Bonds - Parking				2022A G.O. Bonds - Fire			
	Principal	Est. Rate	Interest	Total	Principal	Est. Rate	Interest	Total	Principal	Est. Rate	Interest	Total	Principal	Est. Rate	Interest	Total
2022																
2023	30,000	2.25%	255,011	285,011	105,000	2.25%	154,079	259,079	20,000	2.25%	29,147	49,147		2.25%	67,829	67,829
2024	30,000	2.45%	193,715	223,715	145,000	2.45%	114,280	259,280	25,000	2.45%	21,646	46,646	45,000	2.45%	51,183	96,183
2025	50,000	2.75%	192,660	242,660	150,000	2.75%	110,442	260,442	30,000	2.75%	20,927	50,927	55,000	2.75%	49,875	104,875
2026	30,000	2.75%	191,560	221,560	155,000	2.75%	106,248	261,248	30,000	2.75%	20,102	50,102	75,000	2.75%	48,088	123,088
2027	30,000	2.90%	190,712	220,712	160,000	2.90%	101,797	261,797	30,000	2.90%	19,255	49,255	75,000	2.90%	45,969	120,969
2028	230,000	2.90%	186,942	416,942	160,000	2.90%	97,157	257,157	30,000	2.90%	18,385	48,385	80,000	2.90%	43,722	123,722
2029	300,000	3.00%	179,107	479,107	165,000	3.00%	92,362	257,362	30,000	3.00%	17,500	47,500	80,000	3.00%	41,362	121,362
2030	385,000	3.00%	168,832	553,832	170,000	3.00%	87,337	257,337	35,000	3.00%	16,525	51,525	80,000	3.00%	38,962	118,962
2031	390,000	3.10%	157,012	547,012	180,000	3.10%	81,997	261,997	35,000	3.10%	15,457	50,457	85,000	3.10%	36,444	121,444
2032	395,000	3.10%	144,845	539,845	185,000	3.10%	76,339	261,339	35,000	3.10%	14,372	49,372	85,000	3.10%	33,809	118,809
2033	400,000	3.25%	132,222	532,222	190,000	3.25%	70,384	260,384	35,000	3.25%	13,261	48,261	85,000	3.25%	31,110	116,110
2034	405,000	3.25%	119,141	524,141	195,000	3.25%	64,128	259,128	35,000	3.25%	12,123	47,123	90,000	3.25%	28,267	118,267
2035	410,000	3.25%	105,897	515,897	200,000	3.25%	57,709	257,709	40,000	3.25%	10,905	50,905	90,000	3.25%	25,342	115,342
2036	415,000	3.28%	92,429	507,429	210,000	3.28%	51,015	261,015	40,000	3.28%	9,599	49,599	90,000	3.28%	22,403	112,403
2037	420,000	3.32%	78,651	498,651	215,000	3.32%	44,002	259,002	40,000	3.32%	8,279	48,279	95,000	3.32%	19,350	114,350
2038	425,000	3.34%	64,581	489,581	225,000	3.34%	36,676	261,676	40,000	3.34%	6,947	46,947	95,000	3.34%	16,187	111,187
2039	430,000	3.36%	50,260	480,260	230,000	3.36%	29,054	259,054	45,000	3.36%	5,523	50,523	100,000	3.36%	12,920	112,920
2040	435,000	3.37%	35,706	470,706	240,000	3.37%	21,146	261,146	45,000	3.37%	4,008	49,008	100,000	3.37%	9,555	109,555
2041	440,000	3.40%	20,896	460,896	245,000	3.40%	12,937	257,937	45,000	3.40%	2,485	47,485	105,000	3.40%	6,085	111,085
2042	390,000	3.44%	6,708	396,708	255,000	3.44%	4,386	259,386	50,000	3.44%	860	50,860	125,000	3.44%	2,150	127,150
2043																
2044																
2045																
2046																
2047																
2048																
2049																
2050																
Total	6,040,000		2,566,883	8,606,883	3,780,000		1,413,471	5,193,471	715,000		267,301	982,301	1,635,000		630,609	2,265,609

Notes:

1) Estimated Rate for 2022A and 2022B are based on a WI (A+) sale of 3/15/22 + 30 basis points, then a TIC of 2.80% in 2023, 3.00% in 2024, 3.25% in 2025 and 3.50% in 2026.

Table 02 (cont.)

Allocation of Debt Service - 2022A and 2022B (Structured Payments)

City of Green Bay, WI

2022A G.O. Bonds - Parks				2022A G.O. Bonds - Buildings				2022A GO Bonds Total			2022B G.O. Notes			
Principal	Est. Rate	Interest	Total	Principal	Est. Rate	Interest	Total	Principal	Interest	Total	Principal	Est. Rate	Interest	Total
0	2.25%	41,342	41,342	0	2.25%	53,893	53,893	155,000	601,300	756,300	0	2.25%	150,620	150,620
20,000	2.45%	31,287	51,287	60,000	2.45%	40,370	100,370	325,000	452,480	777,480	50,000	2.45%	114,268	164,268
40,000	2.75%	30,492	70,492	60,000	2.75%	38,810	98,810	385,000	443,205	828,205	50,000	2.75%	112,968	162,968
45,000	2.75%	29,323	74,323	60,000	2.75%	37,160	97,160	395,000	432,480	827,480	50,000	2.75%	111,593	161,593
45,000	2.90%	28,052	73,052	60,000	2.90%	35,465	95,465	400,000	421,249	821,249	100,000	2.90%	109,455	209,455
40,000	2.90%	26,820	66,820	65,000	2.90%	33,652	98,652	605,000	406,676	1,011,676	700,000	2.90%	97,855	797,855
50,000	3.00%	25,490	75,490	65,000	3.00%	31,735	96,735	690,000	387,554	1,077,554	700,000	3.00%	77,205	777,205
50,000	3.00%	23,990	73,990	65,000	3.00%	29,785	94,785	785,000	365,429	1,150,429	720,000	3.00%	55,905	775,905
50,000	3.10%	22,465	72,465	70,000	3.10%	27,725	97,725	810,000	341,099	1,151,099	720,000	3.10%	33,945	753,945
55,000	3.10%	20,837	75,837	70,000	3.10%	25,555	95,555	825,000	315,756	1,140,756	735,000	3.10%	11,393	746,393
55,000	3.25%	19,091	74,091	70,000	3.25%	23,332	93,332	835,000	289,400	1,124,400				0
55,000	3.25%	17,303	72,303	70,000	3.25%	21,057	91,057	850,000	262,019	1,112,019				0
55,000	3.25%	15,516	70,516	70,000	3.25%	18,782	88,782	865,000	234,150	1,099,150				0
60,000	3.28%	13,638	73,638	70,000	3.28%	16,497	86,497	885,000	205,580	1,090,580				0
60,000	3.32%	11,658	71,658	70,000	3.32%	14,187	84,187	900,000	176,126	1,076,126				0
60,000	3.34%	9,660	69,660	75,000	3.34%	11,772	86,772	920,000	145,822	1,065,822				0
60,000	3.36%	7,650	67,650	75,000	3.36%	9,260	84,260	940,000	114,666	1,054,666				0
60,000	3.37%	5,631	65,631	75,000	3.37%	6,736	81,736	955,000	82,782	1,037,782				0
60,000	3.40%	3,600	63,600	80,000	3.40%	4,112	84,112	975,000	50,115	1,025,115				0
75,000	3.44%	1,290	76,290	80,000	3.44%	1,376	81,376	975,000	16,770	991,770				
995,000		385,133	1,380,133	1,310,000		481,255	1,791,255	14,475,000	5,744,652	20,219,652	3,825,000		875,205	4,700,205

Table 03
Financing Plan Tax Impact (Structured Payments)

City of Green Bay, WI

Year Ending	Existing Debt			Proposed Debt					
	Net Tax Levy	Assessed Value (TID OUT)	Tax Rate Per \$1,000	2022 G.O. Bonds 14,475,000 Dated: 8/1/2022	2022 G.O. Notes 3,825,000 Dated: 8/1/2022	2023 G.O. Bonds 6,040,000 Dated: 8/1/2023	2023 G.O. Notes 3,825,000 Dated: 8/1/2023	2024 G.O. Bonds 9,165,000 Dated: 8/1/2024	2024 G.O. Notes 4,070,000 Dated: 8/1/2024
				Total P&I	Total P&I	Total P&I	Total P&I	Total P&I	Total P&I
2022	10,656,291	7,659,647,230	\$1.39						
2023	10,260,215	7,745,842,986	\$1.32	756,300	150,620				
2024	9,770,069	7,831,192,209	\$1.25	777,480	164,268	617,072	294,843		
2025	9,538,909	7,915,588,541	\$1.21	828,205	162,968	362,900	256,500	627,653	213,449
2026	9,061,179	7,998,920,558	\$1.13	827,480	161,593	361,150	217,913	458,600	260,800
2027	8,125,514	8,081,071,570	\$1.01	821,249	209,455	408,525	229,675	464,400	359,700
2028	7,190,435	8,969,142,225	\$0.80	1,011,676	797,855	405,025	275,300	450,200	248,600
2029	5,879,242	9,070,074,027	\$0.65	1,077,554	777,205	706,100	795,688	446,200	734,600
2030	4,557,068	9,170,014,572	\$0.50	1,150,429	775,905	834,213	776,625	746,000	715,500
2031	3,749,250	9,268,839,321	\$0.40	1,151,099	753,945	819,700	757,388	866,800	696,200
2032	3,362,333	9,366,417,797	\$0.36	1,140,756	746,393	805,013	737,975	849,700	676,700
2033	3,323,921	9,462,613,365	\$0.35	1,124,400		790,150	747,863	832,400	652,100
2034	3,306,121	10,502,508,777	\$0.31	1,112,019		775,113		814,900	632,400
2035	3,292,087	10,620,695,902	\$0.31	1,099,150		759,900		797,200	
2036	2,724,204	10,737,722,306	\$0.25	1,090,580		744,513		779,300	
2037	1,961,073	10,853,442,155	\$0.18	1,076,126		728,950		761,200	
2038	1,283,599	10,967,702,669	\$0.12	1,065,822		718,125		742,900	
2039	785,211	11,080,343,852	\$0.07	1,054,666		702,038		724,400	
2040	369,220	12,298,020,016	\$0.03	1,037,782		685,775		705,700	
2041	312,900	12,436,412,439	\$0.03	1,025,115		669,338		696,600	
2042	0	12,573,445,702	\$0.00	991,770		652,725		677,100	
2043	0	10,810,802,423	\$0.00			635,938		657,400	
2044	0	11,047,705,961	\$0.00					637,500	
2045	0	11,289,800,906	\$0.00						
2046	0	11,537,201,022	\$0.00						
2047	0	11,790,022,564	\$0.00						
Total				20,219,652	4,700,205	13,182,259	5,089,768	13,736,153	5,190,049

Notes:

City of Green Bay, WI

--

Table 02 **Allocation of Debt Service - 2022A and 2022B (Level Payments)**

City of Green Bay, WI

Year Ending	2022A G.O. Bonds - Streets				NON-LEVY				2022A G.O. Bonds - Parking				2022A G.O. Bonds - Fire			
	Principal	Est. Rate	Interest	Total	Principal	Est. Rate	Interest	Total	Principal	Est. Rate	Interest	Total	Principal	Est. Rate	Interest	Total
2022																
2023	170,000	2.25%	246,184	416,184	105,000	2.25%	154,079	259,079	20,000	2.25%	29,147	49,147	45,000	2.25%	66,625	111,625
2024	230,000	2.45%	182,584	412,584	145,000	2.45%	114,280	259,280	25,000	2.45%	21,646	46,646	65,000	2.45%	49,393	114,393
2025	240,000	2.75%	176,466	416,466	150,000	2.75%	110,442	260,442	30,000	2.75%	20,927	50,927	65,000	2.75%	47,703	112,703
2026	245,000	2.75%	169,797	414,797	155,000	2.75%	106,248	261,248	30,000	2.75%	20,102	50,102	65,000	2.75%	45,915	110,915
2027	250,000	2.90%	162,804	412,804	160,000	2.90%	101,797	261,797	30,000	2.90%	19,255	49,255	70,000	2.90%	44,007	114,007
2028	260,000	2.90%	155,409	415,409	160,000	2.90%	97,157	257,157	30,000	2.90%	18,385	48,385	70,000	2.90%	41,977	111,977
2029	265,000	3.00%	147,664	412,664	165,000	3.00%	92,362	257,362	30,000	3.00%	17,500	47,500	75,000	3.00%	39,837	114,837
2030	275,000	3.00%	139,564	414,564	170,000	3.00%	87,337	257,337	35,000	3.00%	16,525	51,525	75,000	3.00%	37,587	112,587
2031	285,000	3.10%	131,021	416,021	180,000	3.10%	81,997	261,997	35,000	3.10%	15,457	50,457	75,000	3.10%	35,299	110,299
2032	295,000	3.10%	122,031	417,031	185,000	3.10%	76,339	261,339	35,000	3.10%	14,372	49,372	80,000	3.10%	32,897	112,897
2033	300,000	3.25%	112,584	412,584	190,000	3.25%	70,384	260,384	35,000	3.25%	13,261	48,261	80,000	3.25%	30,357	110,357
2034	310,000	3.25%	102,671	412,671	195,000	3.25%	64,128	259,128	35,000	3.25%	12,123	47,123	85,000	3.25%	27,675	112,675
2035	325,000	3.25%	92,352	417,352	200,000	3.25%	57,709	257,709	40,000	3.25%	10,905	50,905	85,000	3.25%	24,913	109,913
2036	335,000	3.28%	81,577	416,577	210,000	3.28%	51,015	261,015	40,000	3.28%	9,599	49,599	90,000	3.28%	22,056	112,056
2037	345,000	3.32%	70,356	415,356	215,000	3.32%	44,002	259,002	40,000	3.32%	8,279	48,279	95,000	3.32%	19,003	114,003
2038	355,000	3.34%	58,701	413,701	225,000	3.34%	36,676	261,676	40,000	3.34%	6,947	46,947	95,000	3.34%	15,839	110,839
2039	370,000	3.36%	46,556	416,556	230,000	3.36%	29,054	259,054	45,000	3.36%	5,523	50,523	100,000	3.36%	12,573	112,573
2040	380,000	3.37%	33,937	413,937	240,000	3.37%	21,146	261,146	45,000	3.37%	4,008	49,008	105,000	3.37%	9,123	114,123
2041	395,000	3.40%	20,819	415,819	245,000	3.40%	12,937	257,937	45,000	3.40%	2,485	47,485	105,000	3.40%	5,569	110,569
2042	410,000	3.44%	7,052	417,052	255,000	3.44%	4,386	259,386	50,000	3.44%	860	50,860	110,000	3.44%	1,892	111,892
2043																
2044																
2045																
2046																
2047																
2048																
2049																
2050																
Total	6,040,000		2,260,126	8,300,126	3,780,000		1,413,471	5,193,471	715,000		267,301	982,301	1,635,000		610,235	2,245,235

Notes:

1) Estimated Rate for 2022A and 2022B are based on a WI (A+) sale of 3/15/22 + 30 basis points, then a TIC of 2.80% in 2023, 3.00% in 2024, 3.25% in 2025 and 3.50% in 2026.

Table 02 (cont.)
Allocation of Debt Service - 2022A and 2022B (Level Payments)

City of Green Bay, WI

2022A G.O. Bonds - Parks				2022A G.O. Bonds - Buildings				2022A GO Bonds Total			2022B G.O. Notes			
Principal	Est. Rate	Interest	Total	Principal	Est. Rate	Interest	Total	Principal	Interest	Total	Principal	Est. Rate	Interest	Total
30,000	2.25%	40,496	70,496	35,000	2.25%	53,437	88,437	405,000	589,966	994,966	240,000	2.25%	134,436	374,436
40,000	2.45%	29,979	69,979	50,000	2.45%	39,657	89,657	555,000	437,538	992,538	580,000	2.45%	92,090	672,090
40,000	2.75%	28,939	68,939	50,000	2.75%	38,357	88,357	575,000	422,833	997,833	600,000	2.75%	76,735	676,735
40,000	2.75%	27,839	67,839	55,000	2.75%	36,913	91,913	590,000	406,815	996,815	840,000	2.75%	56,935	896,935
40,000	2.90%	26,709	66,709	55,000	2.90%	35,360	90,360	605,000	389,930	994,930	1,565,000	2.90%	22,693	1,587,693
40,000	2.90%	25,549	65,549	55,000	2.90%	33,765	88,765	615,000	372,240	987,240				0
45,000	3.00%	24,294	69,294	60,000	3.00%	32,067	92,067	640,000	353,722	993,722				0
45,000	3.00%	22,944	67,944	60,000	3.00%	30,267	90,267	660,000	334,222	994,222				0
45,000	3.10%	21,572	66,572	60,000	3.10%	28,437	88,437	680,000	313,782	993,782				0
50,000	3.10%	20,099	70,099	65,000	3.10%	26,500	91,500	710,000	292,237	1,002,237				0
50,000	3.25%	18,512	68,512	65,000	3.25%	24,436	89,436	720,000	269,532	989,532				0
50,000	3.25%	16,887	66,887	70,000	3.25%	22,242	92,242	745,000	245,726	990,726				0
55,000	3.25%	15,180	70,180	70,000	3.25%	19,967	89,967	775,000	221,026	996,026				0
55,000	3.28%	13,385	68,385	70,000	3.28%	17,682	87,682	800,000	195,312	995,312				0
55,000	3.32%	11,570	66,570	75,000	3.32%	15,289	90,289	825,000	168,497	993,497				0
60,000	3.34%	9,655	69,655	75,000	3.34%	12,791	87,791	850,000	140,607	990,607				0
60,000	3.36%	7,645	67,645	80,000	3.36%	10,195	90,195	885,000	111,544	996,544				0
65,000	3.37%	5,541	70,541	85,000	3.37%	7,418	92,418	920,000	81,174	1,001,174				0
65,000	3.40%	3,341	68,341	85,000	3.40%	4,541	89,541	940,000	49,692	989,692				0
65,000	3.44%	1,118	66,118	90,000	3.44%	1,548	91,548	980,000	16,856	996,856				
995,000		371,251	1,366,251	1,310,000		490,866	1,800,866	14,475,000	5,413,250	19,888,250	3,825,000		382,888	4,207,888

Table 03
Financing Plan Tax Impact (Level Payments)

City of Green Bay, WI

Year	Existing Debt			Proposed Debt					
	Assessed Value		Tax Rate	2022 G.O. Bonds 14,475,000 Dated: 8/1/2022	2022 G.O. Notes 3,825,000 Dated: 8/1/2022	2023 G.O. Bonds 6,040,000 Dated: 8/1/2023	2023 G.O. Notes 3,825,000 Dated: 8/1/2023	2024 G.O. Bonds 9,165,000 Dated: 8/1/2024	2024 G.O. Notes 4,070,000 Dated: 8/1/2024
Ending	Net Tax Levy	(TID OUT)		Total P&I	Total P&I	Total P&I	Total P&I	Total P&I	Total P&I
2022	10,656,291	7,659,647,230	\$1.39						
2023	10,260,215	7,745,842,986	\$1.32	994,966	374,436				
2024	9,770,069	7,831,192,209	\$1.25	992,538	672,090	636,722	486,430		
2025	9,538,909	7,915,588,541	\$1.21	997,833	676,735	647,125	485,475	671,753	497,649
2026	9,061,179	7,998,920,558	\$1.13	996,815	896,935	645,050	487,613	672,400	499,100
2027	8,125,514	8,081,071,570	\$1.01	994,930	1,587,693	642,625	489,225	674,300	499,600
2028	7,190,435	8,969,142,225	\$0.80	987,240	0	644,763	490,313	675,600	499,500
2029	5,879,242	9,070,074,027	\$0.65	993,722	0	646,375	485,963	671,400	498,800
2030	4,557,068	9,170,014,572	\$0.50	994,222	0	642,550	486,175	671,700	502,400
2031	3,749,250	9,268,839,321	\$0.40	993,782	0	643,288	485,863	676,300	500,300
2032	3,362,333	9,366,417,797	\$0.36	1,002,237	0	643,500	489,938	675,200	502,500
2033	3,323,921	9,462,613,365	\$0.35	989,532		643,188	488,400	673,500	499,000
2034	3,306,121	10,502,508,777	\$0.31	990,726		647,263		676,100	499,800
2035	3,292,087	10,620,695,902	\$0.31	996,026		645,725		673,000	
2036	2,724,204	10,737,722,306	\$0.25	995,312		643,663		674,200	
2037	1,961,073	10,853,442,155	\$0.18	993,497		645,988		674,600	
2038	1,283,599	10,967,702,669	\$0.12	990,607		642,700		674,200	
2039	785,211	11,080,343,852	\$0.07	996,544		643,800		673,000	
2040	369,220	12,298,020,016	\$0.03	1,001,174		644,200		675,900	
2041	312,900	12,436,412,439	\$0.03	989,692		643,900		672,900	
2042	0	12,573,445,702	\$0.00	996,856		642,900		674,000	
2043	0	10,810,802,423	\$0.00			646,113		674,100	
2044	0	11,047,705,961	\$0.00					673,200	
2045	0	11,289,800,906	\$0.00						
2046	0	11,537,201,022	\$0.00						
2047	0	11,790,022,564	\$0.00						
Total				19,888,250	4,207,888	12,881,434	4,875,393	13,477,353	4,998,649

Notes:

Table 03 (cont.)
Financing Plan Tax Impact (Level Payments)

City of Green Bay, WI

Proposed Debt										
2025 G.O. Bonds 9,165,000 Dated: 8/1/2025	2025 G.O. Notes 4,070,000 Dated: 8/1/2025	2026 G.O. Bonds 9,165,000 Dated: 8/1/2026	2026 G.O. Notes 4,070,000 Dated: 8/1/2026	Abatements			Levy and Tax Rate			
Total P&I	Total P&I	Total P&I	Total P&I	Less: Storm/ Sewer	Less: Parking	Less: Other Revenue (2023-2026)	Total Net Debt	Total Tax Rate for	Levy Change from Prior	Annual Taxes \$150,000
							Service Levy	Debt Service	Year	Home
				(259,079)	(49,147)	0	10,656,291	\$1.39		\$208.68
				(259,280)	(46,646)	(267,423)	11,321,391	\$1.46	665,100	\$219.24
				(260,442)	(50,927)	(553,929)	11,984,500	\$1.53	663,109	\$229.55
				(261,248)	(50,102)	(850,231)	12,650,182	\$1.60	665,682	\$239.72
706,910	513,830						13,318,250	\$1.67	668,068	\$249.75
702,913	512,675	706,910	513,830	(261,797)	(49,255)	(1,145,234)	13,993,928	\$1.73	675,679	\$259.75
703,850	511,588	702,913	512,675	(257,157)	(48,385)	(1,145,393)	11,467,941	\$1.28	(2,525,988)	\$191.79
704,113	509,825	703,850	511,588	(257,362)	(47,500)	(1,144,810)	10,155,205	\$1.12	(1,312,735)	\$167.95
703,700	512,275	704,113	509,825	(257,337)	(51,525)	(1,143,266)	8,831,900	\$0.96	(1,323,305)	\$144.47
702,613	513,825	703,700	512,275	(261,997)	(50,457)	(1,144,878)	8,023,863	\$0.87	(808,037)	\$129.85
705,738	509,588	702,613	513,825	(261,339)	(49,372)	(1,145,361)	7,651,398	\$0.82	(372,465)	\$122.53
703,075	514,450	705,738	509,588	(260,384)	(48,261)	(1,144,710)	7,597,036	\$0.80	(54,362)	\$120.43
704,625	513,300	703,075	514,450	(259,128)	(47,123)	(1,147,046)	7,102,162	\$0.68	(494,875)	\$101.44
705,275	511,250	704,625	513,300	(257,709)	(50,905)	(1,146,023)	6,586,652	\$0.62	(515,509)	\$93.03
705,025		705,275	511,250	(261,015)	(49,599)	(1,145,828)	5,502,487	\$0.51	(1,084,165)	\$76.87
703,875		705,025		(259,002)	(48,279)	(1,146,385)	4,230,392	\$0.39	(1,272,095)	\$58.47
706,713		703,875		(261,676)	(46,947)	(1,145,545)	3,547,526	\$0.32	(682,866)	\$48.52
703,538		706,713		(259,054)	(50,523)	(1,145,361)	3,053,867	\$0.28	(493,659)	\$41.34
704,350		703,538		(261,146)	(49,008)	(1,145,755)	2,642,472	\$0.21	(411,395)	\$32.23
704,038		704,350		(257,937)	(47,485)	(1,144,579)	2,577,779	\$0.21	(64,693)	\$31.09
702,600		704,038		(259,386)	(50,860)	(1,143,886)	2,266,262	\$0.18	(311,517)	\$27.04
704,925		702,600				(1,145,650)	1,582,088	\$0.15	(684,174)	\$21.95
705,900		704,925				(875,291)	1,208,735	\$0.11	(373,353)	\$16.41
705,525		705,900				(592,799)	818,627	\$0.07	(390,108)	\$10.88
		705,525				(296,321)	409,205	\$0.04	(409,422)	\$5
							0	\$0.00	(409,205)	\$0
14,089,298	5,122,605	14,089,298	5,122,605	(5,193,471)	(982,301)	(22,905,701)				
										Total

Financing Plan Options Comparison

Interest expense for each option:

- **Structured Payments:** Bonds \$5,744,652 and Notes (10 year) \$875,205
- **Level Payments:** Bonds \$5,413,250 and Notes (5 year) \$382,888

Tax impact comparison:

- **Structured Payments:** est. \$200k levy increase each year, \$0.01 tax rate increase each year of the plan
- **Level Payments:** est. \$665k levy increase each year, \$0.07 tax rate increase each year of the plan



Report to the
Finance Committee
of the City of Green Bay

MEETING DATE

April 12, 2022

PREPARED BY

AGENDA ITEM # E.3

An initial resolution authorizing the issuance of not to exceed \$6,040,000 general obligation bonds for street improvements.

BACKGROUND

RECOMMENDATION

FISCAL IMPACT

ATTACHMENTS

- I. Green Bay 2022A G.O. Corporate Purpose Bonds - Initial Resolutions_6040000

**COMMON COUNCIL
OF THE
CITY OF GREEN BAY, WISCONSIN**

April 19, 2022

Resolution No. ____

**An Initial Resolution Authorizing the
Issuance of Not to Exceed
\$6,040,000 General Obligation Bonds
for Street Improvements**

BE IT RESOLVED, by this Common Council, that under and by virtue of the provisions of Chapter 67 of the Wisconsin Statutes, the City of Green Bay, Wisconsin (the “City”), shall issue its negotiable, general obligation bonds in a principal amount not to exceed \$6,040,000 for street improvements, including, but not limited to, construction of and improvements to streets; *provided, however*, that said bonds shall be sold and issued in whole or in part from time to time in such amount or amounts as shall be within the limits provided by law.

BE IT FURTHER RESOLVED, that notice of the adoption of this Resolution shall be published in the official newspaper of the City as a class 1 notice, such publication to occur no later than 15 days after the adoption of this Resolution.

Adopted: April 19, 2022

Approved: April ___, 2022

Mayor

Clerk

CERTIFICATIONS BY CLERK

I, Celestine Jeffreys, hereby certify that I am the duly qualified and acting Clerk of the City of Green Bay, Wisconsin (the “City”), and as such I have in my possession, or have access to, the complete corporate records of the City and of its Common Council (the “Governing Body”), and that attached hereto is a true, correct, and complete copy of the resolution (the “Resolution”) entitled:

An Initial Resolution Authorizing the Issuance of Not to Exceed \$6,040,000 General Obligation Bonds for Street Improvements

I do hereby further certify as follows:

1. **Meeting Date.** On April 19, 2022 a meeting of the Governing Body was held commencing at ____ p.m.
2. **Posting.** On April ____, 2022 (and not less than 24 hours prior to the meeting), I posted, or caused to be posted, at the City’s offices in Green Bay, Wisconsin a notice setting forth the date, time, location, and subject matter (including specific reference to the Resolution) of said meeting.
3. **Notification of Media.** On April ____, 2022 (and not less than 24 hours prior to the meeting), I communicated or caused to be communicated, the date, time, location, and subject matter (including specific reference to the Resolution) of said meeting to those news media who have filed a written request for such notice and to the official newspaper of the City.
4. **Open Meeting Law Compliance.** Said meeting was a regular meeting of the Governing Body which was held in open session in compliance with Subchapter V of Chapter 19 of the Wisconsin Statutes and any other applicable local rules and state statutes.
5. **Members Present.** Said meeting was duly called to order by the Mayor (the “Presiding Officer”), who chaired the meeting. Upon roll call, I noted and recorded that there were ____ members of the Governing Body present at the meeting, such number being a quorum of the Governing Body.
6. **Consideration of and Roll Call Vote on Resolution.** Various matters and business were taken up during the course of the meeting without intervention of any closed session. One of the matters taken up was the Resolution. A proper quorum of the Governing Body was present for the consideration of the Resolution, and each member of the Governing Body had received a copy of the Resolution. All rules of the Governing Body which interfered with the consideration of the Resolution, if any, were suspended by a two-thirds vote of the Governing Body. The Resolution was then introduced, moved, and seconded, and after due consideration, upon roll call, ____ of the Governing Body members voted Aye, ____ voted Nay, and ____ Abstained.

7. **Adoption of Resolution.** The Resolution was supported by the affirmative vote of a majority of a quorum of the members of the Governing Body in attendance. The Presiding Officer then declared that the Resolution was adopted, and I recorded the adoption of the Resolution.

8. **Approval of Presiding Officer.** The Resolution was approved by the Presiding Officer on April __, 2022, and I have recorded this approval. This approval is evidenced by the signature of the Presiding Officer on the copy of the Resolution attached to this certificate.

IN WITNESS WHEREOF, I have signed my name and affixed the seal of the City hereto on April __, 2022.

Clerk

[SEAL]



Report to the
Finance Committee
of the City of Green Bay

MEETING DATE

April 12, 2022

PREPARED BY

AGENDA ITEM # E.4

An Initial Resolution Authorizing the Issuance of Not to Exceed \$3,780,000 General Obligation Bonds for Sewerage Improvements.

BACKGROUND

RECOMMENDATION

FISCAL IMPACT

ATTACHMENTS

- I. Green Bay 2022A G.O. Corporate Purpose Bonds - Initial Resolutions_3780000

**COMMON COUNCIL
OF THE
CITY OF GREEN BAY, WISCONSIN**

April 19, 2022

Resolution No. ____

**An Initial Resolution Authorizing the
Issuance of Not to Exceed
\$3,780,000 General Obligation Bonds
for Sewerage Improvements**

BE IT RESOLVED, by this Common Council, that under and by virtue of the provisions of Chapter 67 of the Wisconsin Statutes, the City of Green Bay, Wisconsin (the “City”), shall issue its negotiable, general obligation bonds in a principal amount not to exceed \$3,780,000 for sewerage improvements, including, but not limited to, sanitary sewer and storm sewer improvements; *provided, however*, that said bonds shall be sold and issued in whole or in part from time to time in such amount or amounts as shall be within the limits provided by law.

BE IT FURTHER RESOLVED, that notice of the adoption of this Resolution shall be published in the official newspaper of the City as a class 1 notice, such publication to occur no later than 15 days after the adoption of this Resolution.

Adopted: April 19, 2022

Approved: April ___, 2022

Mayor

Clerk

CERTIFICATIONS BY CLERK

I, Celestine Jeffreys, hereby certify that I am the duly qualified and acting Clerk of the City of Green Bay, Wisconsin (the “City”), and as such I have in my possession, or have access to, the complete corporate records of the City and of its Common Council (the “Governing Body”), and that attached hereto is a true, correct, and complete copy of the resolution (the “Resolution”) entitled:

An Initial Resolution Authorizing the Issuance of Not to Exceed \$3,780,000 General Obligation Bonds for Sewerage Improvements

I do hereby further certify as follows:

1. **Meeting Date.** On April 19, 2022 a meeting of the Governing Body was held commencing at ____ p.m.
2. **Posting.** On April ___, 2022 (and not less than 24 hours prior to the meeting), I posted, or caused to be posted, at the City’s offices in Green Bay, Wisconsin a notice setting forth the date, time, location, and subject matter (including specific reference to the Resolution) of said meeting.
3. **Notification of Media.** On April ___, 2022 (and not less than 24 hours prior to the meeting), I communicated or caused to be communicated, the date, time, location, and subject matter (including specific reference to the Resolution) of said meeting to those news media who have filed a written request for such notice and to the official newspaper of the City.
4. **Open Meeting Law Compliance.** Said meeting was a regular meeting of the Governing Body which was held in open session in compliance with Subchapter V of Chapter 19 of the Wisconsin Statutes and any other applicable local rules and state statutes.
5. **Members Present.** Said meeting was duly called to order by the Mayor (the “Presiding Officer”), who chaired the meeting. Upon roll call, I noted and recorded that there were ____ members of the Governing Body present at the meeting, such number being a quorum of the Governing Body.
6. **Consideration of and Roll Call Vote on Resolution.** Various matters and business were taken up during the course of the meeting without intervention of any closed session. One of the matters taken up was the Resolution. A proper quorum of the Governing Body was present for the consideration of the Resolution, and each member of the Governing Body had received a copy of the Resolution. All rules of the Governing Body which interfered with the consideration of the Resolution, if any, were suspended by a two-thirds vote of the Governing Body. The Resolution was then introduced, moved, and seconded, and after due consideration, upon roll call, ____ of the Governing Body members voted Aye, ____ voted Nay, and ____ Abstained.

7. **Adoption of Resolution.** The Resolution was supported by the affirmative vote of a majority of a quorum of the members of the Governing Body in attendance. The Presiding Officer then declared that the Resolution was adopted, and I recorded the adoption of the Resolution.

8. **Approval of Presiding Officer.** The Resolution was approved by the Presiding Officer on April __, 2022, and I have recorded this approval. This approval is evidenced by the signature of the Presiding Officer on the copy of the Resolution attached to this certificate.

IN WITNESS WHEREOF, I have signed my name and affixed the seal of the City hereto on April __, 2022.

Clerk

[SEAL]



Report to the
Finance Committee
of the City of Green Bay

MEETING DATE

April 12, 2022

PREPARED BY

AGENDA ITEM # E.5

An Initial Resolution Authorizing the Issuance of Not to Exceed \$715,000 General Obligation Bonds for Parking Lots or Other Parking Facilities.

BACKGROUND

RECOMMENDATION

FISCAL IMPACT

ATTACHMENTS

- I. Green Bay 2022A G.O. Corporate Purpose Bonds - Initial Resolutions_715000

**COMMON COUNCIL
OF THE
CITY OF GREEN BAY, WISCONSIN**

April 19, 2022

Resolution No. ____

**An Initial Resolution Authorizing the
Issuance of Not to Exceed
\$715,000 General Obligation Bonds
for Parking Lots or Other Parking Facilities**

BE IT RESOLVED, by this Common Council, that under and by virtue of the provisions of Chapter 67 of the Wisconsin Statutes, the City of Green Bay, Wisconsin (the “City”), shall issue its negotiable, general obligation bonds in a principal amount not to exceed \$715,000 for parking lots or other parking facilities; *provided, however*, that said bonds shall be sold and issued in whole or in part from time to time in such amount or amounts as shall be within the limits provided by law.

BE IT FURTHER RESOLVED, that notice of the adoption of this Resolution shall be published in the official newspaper of the City as a class 1 notice, such publication to occur no later than 15 days after the adoption of this Resolution.

Adopted: April 19, 2022

Approved: April ___, 2022

Mayor

Clerk

CERTIFICATIONS BY CLERK

I, Celestine Jeffreys, hereby certify that I am the duly qualified and acting Clerk of the City of Green Bay, Wisconsin (the “City”), and as such I have in my possession, or have access to, the complete corporate records of the City and of its Common Council (the “Governing Body”), and that attached hereto is a true, correct, and complete copy of the resolution (the “Resolution”) entitled:

An Initial Resolution Authorizing the Issuance of Not to Exceed \$715,000 General Obligation Bonds for Parking Lots or Other Parking Facilities

I do hereby further certify as follows:

1. **Meeting Date.** On April 19, 2022 a meeting of the Governing Body was held commencing at ____ p.m.
2. **Posting.** On April ___, 2022 (and not less than 24 hours prior to the meeting), I posted, or caused to be posted, at the City’s offices in Green Bay, Wisconsin a notice setting forth the date, time, location, and subject matter (including specific reference to the Resolution) of said meeting.
3. **Notification of Media.** On April ___, 2022 (and not less than 24 hours prior to the meeting), I communicated or caused to be communicated, the date, time, location, and subject matter (including specific reference to the Resolution) of said meeting to those news media who have filed a written request for such notice and to the official newspaper of the City.
4. **Open Meeting Law Compliance.** Said meeting was a regular meeting of the Governing Body which was held in open session in compliance with Subchapter V of Chapter 19 of the Wisconsin Statutes and any other applicable local rules and state statutes.
5. **Members Present.** Said meeting was duly called to order by the Mayor (the “Presiding Officer”), who chaired the meeting. Upon roll call, I noted and recorded that there were ____ members of the Governing Body present at the meeting, such number being a quorum of the Governing Body.
6. **Consideration of and Roll Call Vote on Resolution.** Various matters and business were taken up during the course of the meeting without intervention of any closed session. One of the matters taken up was the Resolution. A proper quorum of the Governing Body was present for the consideration of the Resolution, and each member of the Governing Body had received a copy of the Resolution. All rules of the Governing Body which interfered with the consideration of the Resolution, if any, were suspended by a two-thirds vote of the Governing Body. The Resolution was then introduced, moved, and seconded, and after due consideration, upon roll call, ____ of the Governing Body members voted Aye, ____ voted Nay, and ____ Abstained.

7. **Adoption of Resolution.** The Resolution was supported by the affirmative vote of a majority of a quorum of the members of the Governing Body in attendance. The Presiding Officer then declared that the Resolution was adopted, and I recorded the adoption of the Resolution.

8. **Approval of Presiding Officer.** The Resolution was approved by the Presiding Officer on April __, 2022, and I have recorded this approval. This approval is evidenced by the signature of the Presiding Officer on the copy of the Resolution attached to this certificate.

IN WITNESS WHEREOF, I have signed my name and affixed the seal of the City hereto on April __, 2022.

Clerk

[SEAL]



Report to the
Finance Committee
of the City of Green Bay

MEETING DATE

April 12, 2022

PREPARED BY

AGENDA ITEM # E.6

An Initial Resolution Authorizing the Issuance of Not to Exceed \$1,635,000 General Obligation Bonds for Fire Engines and Other Equipment of the Fire Department.

BACKGROUND

RECOMMENDATION

FISCAL IMPACT

ATTACHMENTS

- I. Green Bay 2022A G.O. Corporate Purpose Bonds - Initial Resolutions_1635000

**COMMON COUNCIL
OF THE
CITY OF GREEN BAY, WISCONSIN**

April 19, 2022

Resolution No. ____

**An Initial Resolution Authorizing the
Issuance of Not to Exceed
\$1,635,000 General Obligation Bonds
for Fire Engines and Other Equipment
of the Fire Department**

BE IT RESOLVED, by this Common Council, that under and by virtue of the provisions of Chapter 67 of the Wisconsin Statutes, the City of Green Bay, Wisconsin (the “City”), shall issue its negotiable, general obligation bonds in a principal amount not to exceed \$1,635,000 for fire engines and other equipment of the fire department, including, but not limited to, the purchase of new fire engines and repairs to existing fire engines; *provided, however*, that said bonds shall be sold and issued in whole or in part from time to time in such amount or amounts as shall be within the limits provided by law.

BE IT FURTHER RESOLVED, that notice of the adoption of this Resolution shall be published in the official newspaper of the City as a class 1 notice, such publication to occur no later than 15 days after the adoption of this Resolution.

Adopted: April 19, 2022

Approved: April __, 2022

Mayor

Clerk

CERTIFICATIONS BY CLERK

I, Celestine Jeffreys, hereby certify that I am the duly qualified and acting Clerk of the City of Green Bay, Wisconsin (the “City”), and as such I have in my possession, or have access to, the complete corporate records of the City and of its Common Council (the “Governing Body”), and that attached hereto is a true, correct, and complete copy of the resolution (the “Resolution”) entitled:

An Initial Resolution Authorizing the Issuance of Not to Exceed \$1,635,000 General Obligation Bonds for Fire Engines and Other Equipment of the Fire Department

I do hereby further certify as follows:

1. **Meeting Date.** On April 19, 2022 a meeting of the Governing Body was held commencing at ____ p.m.

2. **Posting.** On April ___, 2022 (and not less than 24 hours prior to the meeting), I posted, or caused to be posted, at the City’s offices in Green Bay, Wisconsin a notice setting forth the date, time, location, and subject matter (including specific reference to the Resolution) of said meeting.

3. **Notification of Media.** On April ___, 2022 (and not less than 24 hours prior to the meeting), I communicated or caused to be communicated, the date, time, location, and subject matter (including specific reference to the Resolution) of said meeting to those news media who have filed a written request for such notice and to the official newspaper of the City.

4. **Open Meeting Law Compliance.** Said meeting was a regular meeting of the Governing Body which was held in open session in compliance with Subchapter V of Chapter 19 of the Wisconsin Statutes and any other applicable local rules and state statutes.

5. **Members Present.** Said meeting was duly called to order by the Mayor (the “Presiding Officer”), who chaired the meeting. Upon roll call, I noted and recorded that there were ____ members of the Governing Body present at the meeting, such number being a quorum of the Governing Body.

6. **Consideration of and Roll Call Vote on Resolution.** Various matters and business were taken up during the course of the meeting without intervention of any closed session. One of the matters taken up was the Resolution. A proper quorum of the Governing Body was present for the consideration of the Resolution, and each member of the Governing Body had received a copy of the Resolution. All rules of the Governing Body which interfered with the consideration of the Resolution, if any, were suspended by a two-thirds vote of the Governing Body. The Resolution was then introduced, moved, and seconded, and after due consideration, upon roll call, ____ of the Governing Body members voted Aye, ____ voted Nay, and ____ Abstained.

7. **Adoption of Resolution.** The Resolution was supported by the affirmative vote of a majority of a quorum of the members of the Governing Body in attendance. The Presiding Officer then declared that the Resolution was adopted, and I recorded the adoption of the Resolution.

8. **Approval of Presiding Officer.** The Resolution was approved by the Presiding Officer on April __, 2022, and I have recorded this approval. This approval is evidenced by the signature of the Presiding Officer on the copy of the Resolution attached to this certificate.

IN WITNESS WHEREOF, I have signed my name and affixed the seal of the City hereto on April __, 2022.

Clerk

[SEAL]



Report to the
Finance Committee
of the City of Green Bay

MEETING DATE

April 12, 2022

PREPARED BY

AGENDA ITEM # E.7

An Initial Resolution Authorizing the Issuance of Not to Exceed \$995,000 General Obligation Bonds for Parks and Public Grounds.

BACKGROUND

RECOMMENDATION

FISCAL IMPACT

ATTACHMENTS

- I. Green Bay 2022A G.O. Corporate Purpose Bonds - Initial Resolutions_995000

**COMMON COUNCIL
OF THE
CITY OF GREEN BAY, WISCONSIN**

April 19, 2022

Resolution No. ____

**An Initial Resolution Authorizing the
Issuance of Not to Exceed
\$995,000 General Obligation Bonds
for Parks and Public Grounds**

BE IT RESOLVED, by this Common Council, that under and by virtue of the provisions of Chapter 67 of the Wisconsin Statutes, the City of Green Bay, Wisconsin (the “City”), shall issue its negotiable, general obligation bonds in a principal amount not to exceed \$995,000 for parks and public grounds, including, but not limited to, improvements to various park facilities and buildings, tennis courts, and parking, construction of a new baseball field, and construction of an ADA access ramp; *provided, however*, that said bonds shall be sold and issued in whole or in part from time to time in such amount or amounts as shall be within the limits provided by law.

BE IT FURTHER RESOLVED, that notice of the adoption of this Resolution shall be published in the official newspaper of the City as a class 1 notice, such publication to occur no later than 15 days after the adoption of this Resolution.

Adopted: April 19, 2022

Approved: April __, 2022

Mayor

Clerk

CERTIFICATIONS BY CLERK

I, Celestine Jeffreys, hereby certify that I am the duly qualified and acting Clerk of the City of Green Bay, Wisconsin (the “City”), and as such I have in my possession, or have access to, the complete corporate records of the City and of its Common Council (the “Governing Body”), and that attached hereto is a true, correct, and complete copy of the resolution (the “Resolution”) entitled:

An Initial Resolution Authorizing the Issuance of Not to Exceed \$995,000 General Obligation Bonds for Parks and Public Grounds

I do hereby further certify as follows:

1. **Meeting Date.** On April 19, 2022 a meeting of the Governing Body was held commencing at ____ p.m.
2. **Posting.** On April ___, 2022 (and not less than 24 hours prior to the meeting), I posted, or caused to be posted, at the City’s offices in Green Bay, Wisconsin a notice setting forth the date, time, location, and subject matter (including specific reference to the Resolution) of said meeting.
3. **Notification of Media.** On April ___, 2022 (and not less than 24 hours prior to the meeting), I communicated or caused to be communicated, the date, time, location, and subject matter (including specific reference to the Resolution) of said meeting to those news media who have filed a written request for such notice and to the official newspaper of the City.
4. **Open Meeting Law Compliance.** Said meeting was a regular meeting of the Governing Body which was held in open session in compliance with Subchapter V of Chapter 19 of the Wisconsin Statutes and any other applicable local rules and state statutes.
5. **Members Present.** Said meeting was duly called to order by the Mayor (the “Presiding Officer”), who chaired the meeting. Upon roll call, I noted and recorded that there were ____ members of the Governing Body present at the meeting, such number being a quorum of the Governing Body.
6. **Consideration of and Roll Call Vote on Resolution.** Various matters and business were taken up during the course of the meeting without intervention of any closed session. One of the matters taken up was the Resolution. A proper quorum of the Governing Body was present for the consideration of the Resolution, and each member of the Governing Body had received a copy of the Resolution. All rules of the Governing Body which interfered with the consideration of the Resolution, if any, were suspended by a two-thirds vote of the Governing Body. The Resolution was then introduced, moved, and seconded, and after due consideration, upon roll call, ____ of the Governing Body members voted Aye, ____ voted Nay, and ____ Abstained.

7. **Adoption of Resolution.** The Resolution was supported by the affirmative vote of a majority of a quorum of the members of the Governing Body in attendance. The Presiding Officer then declared that the Resolution was adopted, and I recorded the adoption of the Resolution.

8. **Approval of Presiding Officer.** The Resolution was approved by the Presiding Officer on April __, 2022, and I have recorded this approval. This approval is evidenced by the signature of the Presiding Officer on the copy of the Resolution attached to this certificate.

IN WITNESS WHEREOF, I have signed my name and affixed the seal of the City hereto on April __, 2022.

Clerk

[SEAL]



Report to the
Finance Committee
of the City of Green Bay

MEETING DATE

April 12, 2022

PREPARED BY

AGENDA ITEM # E.8

An Initial Resolution Authorizing the Issuance of Not to Exceed \$1,310,000 General Obligation Bonds for Buildings for the Housing of Machinery and Equipment.

BACKGROUND

RECOMMENDATION

FISCAL IMPACT

ATTACHMENTS

- I. Green Bay 2022A G.O. Corporate Purpose Bonds - Initial Resolutions_1310000

**COMMON COUNCIL
OF THE
CITY OF GREEN BAY, WISCONSIN**

April 19, 2022

Resolution No. ____

**An Initial Resolution Authorizing the
Issuance of Not to Exceed
\$1,310,000 General Obligation Bonds
for Buildings for the Housing of Machinery and Equipment**

BE IT RESOLVED, by this Common Council, that under and by virtue of the provisions of Chapter 67 of the Wisconsin Statutes, the City of Green Bay, Wisconsin (the “City”), shall issue its negotiable, general obligation bonds in a principal amount not to exceed \$1,310,000 for buildings for the housing of machinery and equipment, including, but not limited to, garage repairs for the Department of Public Works and roof repairs for fire station No. 4; *provided, however*, that said bonds shall be sold and issued in whole or in part from time to time in such amount or amounts as shall be within the limits provided by law.

BE IT FURTHER RESOLVED, that notice of the adoption of this Resolution shall be published in the official newspaper of the City as a class 1 notice, such publication to occur no later than 15 days after the adoption of this Resolution.

Adopted: April 19, 2022

Approved: April ___, 2022

Mayor

Clerk

CERTIFICATIONS BY CLERK

I, Celestine Jeffreys, hereby certify that I am the duly qualified and acting Clerk of the City of Green Bay, Wisconsin (the “City”), and as such I have in my possession, or have access to, the complete corporate records of the City and of its Common Council (the “Governing Body”), and that attached hereto is a true, correct, and complete copy of the resolution (the “Resolution”) entitled:

**An Initial Resolution Authorizing the
Issuance of Not to Exceed
\$1,310,000 General Obligation Bonds
for Buildings for the Housing of Machinery and Equipment**

I do hereby further certify as follows:

1. **Meeting Date.** On April 19, 2022 a meeting of the Governing Body was held commencing at ____ p.m.
2. **Posting.** On April ___, 2022 (and not less than 24 hours prior to the meeting), I posted, or caused to be posted, at the City’s offices in Green Bay, Wisconsin a notice setting forth the date, time, location, and subject matter (including specific reference to the Resolution) of said meeting.
3. **Notification of Media.** On April ___, 2022 (and not less than 24 hours prior to the meeting), I communicated or caused to be communicated, the date, time, location, and subject matter (including specific reference to the Resolution) of said meeting to those news media who have filed a written request for such notice and to the official newspaper of the City.
4. **Open Meeting Law Compliance.** Said meeting was a regular meeting of the Governing Body which was held in open session in compliance with Subchapter V of Chapter 19 of the Wisconsin Statutes and any other applicable local rules and state statutes.
5. **Members Present.** Said meeting was duly called to order by the Mayor (the “Presiding Officer”), who chaired the meeting. Upon roll call, I noted and recorded that there were ____ members of the Governing Body present at the meeting, such number being a quorum of the Governing Body.
6. **Consideration of and Roll Call Vote on Resolution.** Various matters and business were taken up during the course of the meeting without intervention of any closed session. One of the matters taken up was the Resolution. A proper quorum of the Governing Body was present for the consideration of the Resolution, and each member of the Governing Body had received a copy of the Resolution. All rules of the Governing Body which interfered with the consideration of the Resolution, if any, were suspended by a two-thirds vote of the Governing Body. The Resolution was then introduced, moved, and seconded, and after due consideration, upon roll call, ____ of the Governing Body members voted Aye, ____ voted Nay, and ____ Abstained.

7. **Adoption of Resolution.** The Resolution was supported by the affirmative vote of a majority of a quorum of the members of the Governing Body in attendance. The Presiding Officer then declared that the Resolution was adopted, and I recorded the adoption of the Resolution.

8. **Approval of Presiding Officer.** The Resolution was approved by the Presiding Officer on April __, 2022, and I have recorded this approval. This approval is evidenced by the signature of the Presiding Officer on the copy of the Resolution attached to this certificate.

IN WITNESS WHEREOF, I have signed my name and affixed the seal of the City hereto on April __, 2022.

Clerk

[SEAL]



Report to the
Finance Committee
of the City of Green Bay

MEETING DATE

April 12, 2022

PREPARED BY

AGENDA ITEM # E.9

A Resolution Authorizing and Directing the Publication of Notice of the Adoption of Initial Resolutions.

BACKGROUND

RECOMMENDATION

FISCAL IMPACT

ATTACHMENTS

- I. Green Bay 2022A G.O. Corporate Purpose Bonds - Publication Resolution Adoption

**COMMON COUNCIL
OF THE
CITY OF GREEN BAY, WISCONSIN**

April 19, 2022

Resolution No. ____

**A Resolution Authorizing and Directing
the Publication of Notice of the
Adoption of Initial Resolutions**

BE IT RESOLVED, by this Common Council, that the City Clerk of the City of Green Bay, Wisconsin (the “**City**”) is hereby authorized and directed to publish one time in the City’s official newspaper (as a class 1 notice under Chapter 985 of the Wisconsin Statutes) a Notice to Electors of the City in substantially the form attached hereto as Exhibit A, with such modifications as are necessary to accurately reflect the action taken on the initial resolutions described therein (the “**Initial Resolutions**”) by the Common Council at its meeting on April 19, 2022, such publication to occur no later than 15 days after the Initial Resolutions have been adopted by the Common Council.

Adopted: April 19, 2022

Approved: April __, 2022

Mayor

Clerk

EXHIBIT A

NOTICE TO ELECTORS OF THE CITY OF GREEN BAY, WISCONSIN RELATING TO THE ISSUANCE OF GENERAL OBLIGATION BONDS

Notice is hereby given that on April 19, 2022, the Common Council of the City of Green Bay, Wisconsin (the “City”) adopted multiple initial resolutions including the six initial resolutions below under and pursuant to the provisions of Chapter 67 of the Wisconsin Statutes authorizing the issuance of negotiable, general obligation bonds of the City in the following not-to-exceed principal amounts for the following purposes: (1) \$6,040,000 for street improvements, including, but not limited to, construction of and improvements to streets; (2) \$3,780,000 for sewerage improvements, including, but not limited to, sanitary sewer and storm sewer improvements; (3) \$715,000 for parking lots or other parking facilities; (4) \$1,635,000 for fire engines and other equipment of the fire department, including, but not limited to, the purchase of new fire engines and repairs to existing fire engines; (5) \$995,000 for parks and public grounds, including, but not limited to, improvements to various park facilities and buildings, tennis courts, and parking, construction of a new baseball field, and construction of an ADA access ramp; and (6) \$1,310,000 for buildings for the housing of machinery and equipment, including, but not limited to, garage repairs for the Department of Public Works and roof repairs for fire station No. 4.

If within 30 days after the adoption of the foregoing resolutions there is filed in the office of the City Clerk a petition for referendum on one or more of said resolutions conforming to the requirements of Section 8.40 of the Wisconsin Statutes, signed by electors numbering at least 10% of the number of votes cast in the City for governor at the last general election, then the resolution or resolutions for which such a petition is filed shall not be effective unless adopted by a majority of the City’s electors voting at such referendum. If no such petition is so filed with respect to one or more of the foregoing resolutions, then the resolution or resolutions for which no such petition is filed shall be effective without a referendum.

Publication Date: April __, 2022

/s/ Celestine Jeffreys

City Clerk

CERTIFICATIONS BY CLERK

I, Celestine Jeffreys, hereby certify that I am the duly qualified and acting Clerk of the City of Green Bay, Wisconsin (the “City”), and as such I have in my possession, or have access to, the complete corporate records of the City and of its Common Council (the “Governing Body”), and that attached hereto is a true, correct, and complete copy of the resolution (the “Resolution”) entitled:

A Resolution Authorizing and Directing the Publication of Notice of the Adoption of Initial Resolutions

I do hereby further certify as follows:

1. **Meeting Date.** On April 19, 2022, a meeting of the Governing Body was held commencing at _____ p.m.
2. **Posting.** On April ___, 2022 (and not less than 24 hours prior to the meeting), I posted, or caused to be posted, at the City’s offices in Green Bay, Wisconsin a notice setting forth the date, time, location, and subject matter (including specific reference to the Resolution) of said meeting.
3. **Notification of Media.** On April ___, 2022 (and not less than 24 hours prior to the meeting), I communicated or caused to be communicated, the date, time, location, and subject matter (including specific reference to the Resolution) of said meeting to those news media who have filed a written request for such notice and to the official newspaper of the City.
4. **Open Meeting Law Compliance.** Said meeting was a regular meeting of the Governing Body which was held in open session in compliance with Subchapter V of Chapter 19 of the Wisconsin Statutes and any other applicable local rules and state statutes.
5. **Members Present.** Said meeting was duly called to order by the Mayor (the “Presiding Officer”), who chaired the meeting. Upon roll call, I noted and recorded that there were ___ members of the Governing Body present at the meeting, such number being a quorum of the Governing Body.
6. **Consideration of and Roll Call Vote on Resolution.** Various matters and business were taken up during the course of the meeting without intervention of any closed session. One of the matters taken up was the Resolution. A proper quorum of the Governing Body was present for the consideration of the Resolution, and each member of the Governing Body had received a copy of the Resolution. All rules of the Governing Body which interfered with the consideration of the Resolution, if any, were suspended by a two-thirds vote of the Governing Body. The Resolution was then introduced, moved, and seconded, and after due consideration, upon roll call, ___ of the Governing Body members voted Aye, ___ voted Nay, and ___ Abstained.

7. **Adoption of Resolution.** The Resolution was supported by the affirmative vote of a majority of a quorum of the members of the Governing Body in attendance. The Presiding Officer then declared that the Resolution was adopted, and I recorded the adoption of the Resolution.

8. **Approval of Presiding Officer.** The Resolution was approved by the Presiding Officer on April __, 2022, and I have recorded this approval. This approval is evidenced by the signature of the Presiding Officer on the copy of the Resolution attached to this certificate.

9. **Publication of Notice to Electors.** I have caused the Notice to Electors attached as Exhibit A to the Resolution to be published in the form, manner, and place specified in the Resolution.

IN WITNESS WHEREOF, I have signed my name and affixed the seal of the City hereto on April __, 2022.

Clerk

[SEAL]



Report to the
Finance Committee
of the City of Green Bay

MEETING DATE

April 12, 2022

PREPARED BY

AGENDA ITEM # E.10

A Resolution Authorizing and Providing for the Issuance of Not to Exceed \$14,475,000 General Obligation Corporate Purpose Bonds; Providing for the Notification and Sale of Said Bonds; and Other Related Details.

BACKGROUND

RECOMMENDATION

FISCAL IMPACT

ATTACHMENTS

- I. Green Bay 2022A G.O. Corporate Purpose Bonds - Authorizing Resolution_14475000

**COMMON COUNCIL
OF THE
CITY OF GREEN BAY, WISCONSIN**

April 19, 2022

Resolution No. ____

**A Resolution Authorizing and Providing for the Issuance of Not to Exceed
\$14,475,000 General Obligation Corporate Purpose Bonds;
Providing for the Notification and Sale of Said Bonds;
and Other Related Details**

RECITALS

The Common Council (the “**Governing Body**”) of the City of Green Bay, Wisconsin (the “**City**”) makes the following findings and determinations:

1. The City is in need of funds in the following not-to-exceed principal amounts for the following purposes: (i) \$6,040,000 for street improvements, including, but not limited to, construction of and improvements to streets; (ii) \$3,780,000 for sewerage improvements, including, but not limited to, sanitary sewer and storm sewer improvements; (iii) \$715,000 for parking lots or other parking facilities; (iv) \$1,635,000 for fire engines and other equipment of the fire department, including, but not limited to, the purchase of new fire engines and repairs to existing fire engines; (v) \$995,000 for parks and public grounds, including, but not limited to, improvements to various park facilities and buildings, tennis courts, and parking, construction of a new baseball field, and construction of an ADA access ramp; and (vi) \$1,310,000 for buildings for the housing of machinery and equipment, including, but not limited to, garage repairs for the Department of Public Works and roof repairs for fire station No. 4 (collectively, the “**Project**”).

2. On the date hereof and prior to the adoption of this resolution, the Governing Body has adopted separate initial resolutions for each of the purposes above that collectively constitute the Project.

3. The City may choose to issue one or more separate series of obligations to finance portions of the Project.

4. The Governing Body deems it in the best interests of the City that the funds needed be borrowed in the aggregate amount stated above and for the purposes of the Project, pursuant to the provisions of Chapter 67 of the Wisconsin Statutes, and upon the terms and conditions set forth below.

RESOLUTIONS

The Governing Body resolves as follows:

Section 1. Authorization to Combine and Purposes of Obligations.

The purposes of the Project are each hereby authorized to be undertaken and are hereby authorized to be combined into a single bond issue designated as “Corporate Purpose Bonds” as more fully provided below; *provided, however*, that the City may choose to issue one or more separate series of obligations to finance portions of the Project.

Section 2. Authorization of Issuance of Obligations.

Under and by virtue of the provisions of Chapter 67 of the Wisconsin Statutes, the City shall issue, in one or more series, its fully registered, negotiable, general obligation bonds in an aggregate principal amount not to exceed \$14,475,000 (the “**Obligations**”) to finance the Project.

Section 3. Authorization of Sale of Obligations.

The Obligations are hereby authorized and ordered to be sold to a purchaser to be determined by competitive bid (the “**Purchaser**”).

Section 4. Preparation of Official Statement and Notice of Sale.

The Mayor, the Clerk, and the Finance Director of the City (in consultation with the City’s Financial Advisor, Ehlers & Associates, Inc.) are hereby authorized to cause a preliminary offering document for the Obligations (the “**Official Statement**”) to be prepared and distributed to any banks, underwriters, investment houses, or the like deemed to be advisable, and to enclose therewith a “**Notice of Sale**” and a “**Bid Form**” for the Obligations. The Mayor and the Clerk are hereby authorized, on behalf of the City, to approve the form of Official Statement and to deem it final as of its date for purposes of Securities and Exchange Commission Rule 15c2-12(b)(1), and to supply copies of the Official Statement upon request.

The Clerk is hereby further authorized and directed to cause notice of the sale of the Obligations to be (i) provided to *The Bond Buyer* for inclusion in its complimentary section for the publication of such notices, and (ii) posted in the same locations that the City routinely uses for posting notices of its official business.

Section 5. Bids for Obligations.

Written bids for the sale of the Obligations shall be received by the City on the date fixed in the Notice of Sale, on which date such bids shall be publicly opened and read. The Governing Body reserves the right in its discretion, to waive any informality in any bid, to reject any or all bids without cause, and to reject any bid which it determines to have failed to comply with the terms of the Notice of Sale.

Section 6. Further Actions.

The issuance of the Obligations shall be subject to the condition that the Governing Body has adopted a resolution to award the sale of the Obligations to the Purchaser, to approve the purchase contract submitted by the Purchaser to evidence the purchase of the

Obligations, which may be in the form of an executed bid form (the “**Purchase Contract**”), to fix the interest rate or rates on the Obligations in accordance with the Purchase Contract, to provide for the form of the Obligations, to set forth any early redemption provisions, to levy taxes to pay the principal of, and interest on, the Obligations as required by law, to designate a fiscal agent for the Obligations, and to take such further action as may be necessary or expedient to provide for the preparation, execution, issuance, delivery, payment, and cancellation of the Obligations.

Section 7. Severability of Invalid Provisions.

In case any one or more of the provisions of this resolution shall for any reason be held to be illegal or invalid, such illegality or invalidity shall not affect any other provisions of this resolution.

Section 8. Authorization to Act.

The officers of the City, attorneys for the City, or other agents or employees of the City are hereby authorized to do all acts and procedures required of them by this resolution for the full, punctual, and complete performance of all of the provisions of this resolution.

Section 9. Prior Actions Superseded.

All prior resolutions, rules, ordinances, or other actions, or parts thereof, of the Governing Body in conflict with the provisions of this resolution shall be and the same are hereby rescinded insofar as they may so conflict.

Section 10. Effective Date.

This resolution shall take effect upon its adoption and approval in the manner provided by law.

* * * * *

Adopted: April 19, 2022

Approved: April ___, 2022

Mayor

Clerk

CERTIFICATIONS BY CLERK

I, Celestine Jeffreys, hereby certify that I am the duly qualified and acting Clerk of the City of Green Bay, Wisconsin (the “City”), and as such I have in my possession, or have access to, the complete corporate records of the City and of its Common Council (the “Governing Body”), and that attached hereto is a true, correct, and complete copy of the resolution (the “Resolution”) entitled:

**A Resolution Authorizing and Providing for the Issuance of Not to Exceed
\$14,475,000 General Obligation Corporate Purpose Bonds;
Providing for the Notification and Sale of Said Bonds;
and Other Related Details**

I do hereby further certify as follows:

1. **Meeting Date.** On April 19, 2022 a meeting of the Governing Body was held commencing at ____ p.m.
2. **Posting.** On April ___, 2022 (and not less than 24 hours prior to the meeting), I posted, or caused to be posted, at the City’s offices in Green Bay, Wisconsin a notice setting forth the date, time, location, and subject matter (including specific reference to the Resolution) of said meeting.
3. **Notification of Media.** On April ___, 2022 (and not less than 24 hours prior to the meeting), I communicated or caused to be communicated, the date, time, location, and subject matter (including specific reference to the Resolution) of said meeting to those news media who have filed a written request for such notice and to the official newspaper of the City.
4. **Open Meeting Law Compliance.** Said meeting was a regular meeting of the Governing Body that was held in open session in compliance with Subchapter V of Chapter 19 of the Wisconsin Statutes and any other applicable local rules and state statutes.
5. **Members Present.** Said meeting was duly called to order by the Mayor (the “Presiding Officer”), who chaired the meeting. Upon roll call, I noted and recorded that there were ____ members of the Governing Body present at the meeting, such number being a quorum of the Governing Body.
6. **Consideration of and Roll Call Vote on Resolution.** Various matters and business were taken up during the course of the meeting without intervention of any closed session. One of the matters taken up was the Resolution. A proper quorum of the Governing Body was present for the consideration of the Resolution, and each member of the Governing Body had received a copy of the Resolution. All rules of the Governing Body that interfered with the consideration of the Resolution, if any, were suspended by a two-thirds vote of the Governing Body. The Resolution was then introduced, moved, and seconded, and after due consideration, upon roll call, ____ of the Governing Body members voted Aye, ____ voted Nay, and ____ Abstained.

7. **Adoption of Resolution.** The Resolution was supported by the affirmative vote of a majority of a quorum of the members of the Governing Body in attendance. The Presiding Officer then declared that the Resolution was adopted, and I recorded the adoption of the Resolution.

8. **Approval of Presiding Officer.** The Resolution was approved by the Presiding Officer on April __, 2022, and I have recorded this approval. This approval is evidenced by the signature of the Presiding Officer on the copy of the Resolution attached to this certificate.

IN WITNESS WHEREOF, I have signed my name and affixed the seal of the City hereto on April __, 2022.

Clerk

[SEAL]



Report to the
Finance Committee
of the City of Green Bay

MEETING DATE

April 12, 2022

PREPARED BY

AGENDA ITEM # E.11

An Initial Resolution Authorizing the Sale and Issuance of General Obligation Promissory Notes; and Certain Related Details.

BACKGROUND

RECOMMENDATION

FISCAL IMPACT

ATTACHMENTS

- I. Green Bay 2022B G.O. Promissory Notes - Initial Resolution

COMMON COUNCIL
OF THE
CITY OF GREEN BAY, WISCONSIN

April 19, 2022

Resolution No. ____

**An Initial Resolution Authorizing the Sale and Issuance of
General Obligation Promissory Notes;
and Certain Related Details**

RECITALS

The Common Council (the “**Governing Body**”) of the City of Green Bay, Wisconsin (the “**City**”) makes the following findings and determinations:

1. The City is in need of funds to finance improvements to municipal buildings, and the purchase of vehicles and equipment for the Department of Public Works, and the Fire, IT, Parks, and Police departments, and for the storm water system (collectively, the “**Project**”).

2. The Governing Body deems it in the best interests of the City that the funds needed for the Project be borrowed, pursuant to the provisions of Section 67.12 (12) of the Wisconsin Statutes, and upon the terms and conditions set forth below.

RESOLUTIONS

The Governing Body resolves as follows:

Section 1. Authorization of Issuance and Purposes of Notes.

Under and by virtue of the provisions of Section 67.12 (12) of the Wisconsin Statutes, the City shall issue its negotiable general obligation promissory notes in an aggregate principal amount of approximately \$3,825,000 (the “**Notes**”) to finance the Project; *provided, however*, that the Notes shall be sold and issued in whole or in part from time to time in such amount or amounts as shall be within the limits provided by law.

Section 2. Authorization of Sale of Notes.

The Notes are hereby authorized and ordered to be sold to a purchaser to be determined by competitive bid (the “**Purchaser**”).

Section 3. Preparation of Official Statement and Notice of Sale.

The Mayor, the Clerk, and the Finance Director of the City (in consultation with the City’s Financial Advisor, Ehlers & Associates, Inc.) are hereby authorized to cause a preliminary offering document for the Notes (the “**Official Statement**”) to be prepared and

distributed to any banks, underwriters, investment houses, or the like deemed to be advisable, and to enclose therewith a “**Notice of Sale**” and a “**Bid Form**”. The Mayor and the Clerk are hereby authorized, on behalf of the City, to approve the form of Official Statement and to deem it final as of its date for purposes of Securities and Exchange Commission Rule 15c2-12(b)(1), and to supply copies of the Official Statement upon request.

The Clerk is hereby further authorized and directed to cause notice of the sale of the Notes to be (i) provided to *The Bond Buyer* for inclusion in its complimentary section for the publication of such notices, and (ii) posted in the same locations that the City routinely uses for posting notices of its official business.

Section 4. Bids for Notes.

Written bids for the sale of the Notes shall be received by the City on the date fixed in the Notice of Sale, on which date such bids shall be publicly opened and read. The Governing Body reserves the right in its discretion, to waive any informality in any bid, to reject any or all bids without cause, and to reject any bid which it determines to have failed to comply with the terms of the Notice of Sale.

Section 5. Further Actions.

The issuance of the Notes shall be subject to the condition that the Governing Body has adopted a resolution to award the sale of the Notes to the Purchaser, to approve the purchase contract submitted by the Purchaser to evidence the purchase of the Notes, which may be in the form of an executed bid form (the “**Purchase Contract**”), to fix the interest rate or rates on the Notes in accordance with the Purchase Contract, to provide for the form of the Notes, to set forth any early redemption provisions, to levy taxes to pay the principal of, and interest on, the Notes as required by law, to designate a fiscal agent for the Notes, and to take such further action as may be necessary or expedient to provide for the preparation, execution, issuance, delivery, payment, and cancellation of the Notes.

Section 6. Severability of Invalid Provisions.

In case any one or more of the provisions of this resolution shall for any reason be held to be illegal or invalid, such illegality or invalidity shall not affect any other provisions of this resolution.

Section 7. Authorization to Act.

The officers of the City, attorneys for the City, or other agents or employees of the City are hereby authorized to do all acts and procedures required of them by this resolution for the full, punctual, and complete performance of all of the provisions of this resolution.

Section 8. Prior Actions Superseded.

All prior resolutions, rules, ordinances, or other actions, or parts thereof, of the Governing Body in conflict with the provisions of this resolution shall be, and the same are hereby, rescinded insofar as they so conflict.

Section 9. Effective Date.

 This resolution shall take effect upon its adoption and approval in the manner provided by law.

* * * * *

Adopted: April 19, 2022

Approved: April ___, 2022

Mayor

Clerk

CERTIFICATIONS BY CLERK

I, Celestine Jeffreys, hereby certify that I am the duly qualified and acting Clerk of the City of Green Bay, Wisconsin (the “City”), and as such I have in my possession, or have access to, the complete corporate records of the City and of its Common Council (the “Governing Body”), and that attached hereto is a true, correct, and complete copy of the resolution (the “Resolution”) entitled:

An Initial Resolution Authorizing the Sale and Issuance of General Obligation Promissory Notes; and Certain Related Details

I do hereby further certify as follows:

1. **Meeting Date.** On April 19, 2022, a meeting of the Governing Body was held commencing at _____ p.m.
2. **Posting.** On April ___, 2022 (and not less than 24 hours prior to the meeting), I posted, or caused to be posted, at the City’s offices in Green Bay, Wisconsin a notice setting forth the date, time, location, and subject matter (including specific reference to the Resolution) of said meeting.
3. **Notification of Media.** On April ___, 2022 (and not less than 24 hours prior to the meeting), I communicated or caused to be communicated, the date, time, location, and subject matter (including specific reference to the Resolution) of said meeting to those news media who have filed a written request for such notice and to the official newspaper of the City.
4. **Open Meeting Law Compliance.** Said meeting was a regular meeting of the Governing Body that was held in open session in compliance with Subchapter V of Chapter 19 of the Wisconsin Statutes and any other applicable local rules and state statutes.
5. **Members Present.** Said meeting was duly called to order by the Mayor (the “Presiding Officer”), who chaired the meeting. Upon roll call, I noted and recorded that there were ___ members of the Governing Body present at the meeting, such number being a quorum of the Governing Body.
6. **Consideration of and Roll Call Vote on Resolution.** Various matters and business were taken up during the course of the meeting without intervention of any closed session. One of the matters taken up was the Resolution. A proper quorum of the Governing Body was present for the consideration of the Resolution, and each member of the Governing Body had received a copy of the Resolution. All rules of the Governing Body that interfered with the consideration of the Resolution, if any, were suspended by a two-thirds vote of the Governing Body. The Resolution was then introduced, moved, and seconded, and after due consideration, upon roll call, ___ of the Governing Body members voted Aye, ___ voted Nay, and ___ Abstained.

7. **Adoption of Resolution.** The Resolution was supported by the affirmative vote of a majority of a quorum of the members of the Governing Body in attendance. The Presiding Officer then declared that the Resolution was adopted, and I recorded the adoption of the Resolution.

8. **Approval of Presiding Officer.** The Resolution was approved by the Presiding Officer on April __, 2022, and I have recorded this approval. This approval is evidenced by the signature of the Presiding Officer on the copy of the Resolution attached to this certificate.

IN WITNESS WHEREOF, I have signed my name and affixed the seal of the City hereto on April __, 2022.

Clerk

[SEAL]